

**AKBANK T.A.Ş.**  
**Notification Regarding Issue of Capital Market  
Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	1st coupon payment of the bill with ISIN code TRFAKBK32112
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

## Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	23.03.2021
Maturity (Day)	77
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFAKBK32112
Maturity Starting Date	05.01.2021
Nominal Value of Capital Market Instrument Sold	959.070.000
Coupon Number	2

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.02.2021	11.02.2021	12.02.2021	1,8955	18,2063	19,7648	18.178.718,47		Yes
2	23.03.2021	22.03.2021	23.03.2021						
Principal/Maturity Date Payment Amount	23.03.2021	22.03.2021	23.03.2021						

## Additional Explanations

1st coupon payment of the BIST-TLREF Index linked bill issued on 05.01.2021 with ISIN code TRFAKBK32112 and 77 days term and with a nominal value of TL 959.070.000 for qualified investors has been completed . In case of contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.