

# AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue of Capital Market Instrument



# Notification Regarding Issue of Capital Market Instrument

Summary Info	Third coupon payment of the bond with ISIN Code TRSYAZI52216
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	25.02.2020
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## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	11.05.2022
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSYAZI52216
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	13.05.2020
Nominal Value of Capital Market Instrument Sold	175.000.000
Coupon Number	8
Currency Unit	TRY

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.08.2020	11.08.2020	12.08.2020	2,56	10,27	10,67	4.480.000		Yes
2	11.11.2020	10.11.2020	11.11.2020	3,52	14,12	14,87	6.160.000		Yes
3	10.02.2021	09.02.2021	10.02.2021	3,88	15,56	16,51	6.790.000		Yes

4	11.05.2021	10.05.2021	11.05.2021	3,84	15,4	16,32			
5	11.08.2021	10.08.2021	11.08.2021						
6	10.11.2021	09.11.2021	10.11.2021						
7	09.02.2022	08.02.2022	09.02.2022						
8	11.05.2022	10.05.2022	11.05.2022						
Principal/Maturity Date Payment Amount	11.05.2022	10.05.2022	11.05.2022						

## Additional Explanations

The third coupon payment of our bond with ISIN code TRSYAZI52216 was made on 10 February 2021. The coupon rate was announced 3.88% in our public disclosure dated 11 November 2020.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.