

PEGASUS HAVA TAŞIMACILIĞI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Bonds Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	03.12.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	11.02.2022
Maturity (Day)	365
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSPEGS22218
Title Of Intermediary Brokerage House	ÜNLÜ MENKUL DEĞERLER A.Ş.
Ending Date of Sale	09.02.2021
Maturity Starting Date	11.02.2021
Nominal Value of Capital Market Instrument Sold	260.000.000
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

[illegible]

Principal/Maturity Date Payment Amount	11.02.2022	10.02.2022	11.02.2022						
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Additional Explanations

The sale transaction of bonds with ISIN code TRSPEGS22218, 365-day maturity, 3-month coupon payments with floating interest of 300 bps over the benchmark (TLREF Index, BIST overnight interest rate) and principal payment at maturity date of 11.02.2022, was completed on 09.02.2021. The final issuance amount realized as TRY 260 million, within the ceiling which was approved by the Capital Markets Board's decision numbered 79/1617 on 31.12.2020. Settlement date for the issuance will be 11.02.2021. The issuance is intermediated by Ünlü Menkul Değerler A.Ş. This Material Disclosure Announcement is prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.