

AG ANADOLU GRUBU HOLDİNG A.Ş. Notification Regarding Issue Limit



Notification Regarding Issue Limit

Summary Info	Application to CMB for the issuance of debt instruments
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	02.02.2021
Issue Limit	1.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	04.02.2021

Additional Explanations

In our public disclosure dated 02.02.2021, it was announced that the Board of Directors have taken a decision to issue Turkish Lira debt instruments in Turkey up to 1 billion TL and authorized Company management to file the necessary applications to the Capital Markets Board for the approval of issuance certificate. The application has been submitted to CMB on 04.02.2021.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.