

**PEGASUS HAVA TAŞIMACILIĞI A.Ş.**  
**Notification Regarding Issue of Capital Market**  
**Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Bonds Issuance (Bookbuilding)
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	03.12.2020
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## Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	11.02.2022
Maturity (Day)	365
Coupon Number	4

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	11.05.2021	10.05.2021	11.05.2021				
2	11.08.2021	10.08.2021	11.08.2021				
3	11.11.2021	10.11.2021	11.11.2021				
4	11.02.2022	10.02.2022	11.02.2022				
Principal/Maturity Date Payment Amount	11.02.2022	10.02.2022	11.02.2022				

## Additional Explanations

Based on the issuance Document approved by the Capital Markets Board by its decision dated 31 December 2020 and numbered 79/1617, our Company is planning to undertake bookbuilding on 8-9 February 2021 and issuance on 11 February 2021 for bonds offered for sale to domestic qualified investors without public offering, for a total nominal value of TRY 150,000,000.- (may increase based on demand), with a maturity of 365 days and with variable interest quarterly coupon payment. Ünlü Menkul Değerler A.Ş. will act as intermediary for the bonds issuance. This Material Disclosure Announcement is prepared in Turkish and in English. In case of any discrepancy between the two versions, Turkish disclosure will prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and

documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.