

ARÇELİK A.Ş.
**Notification Regarding Issue of Capital Market
Instrument**



Notification Regarding Issue of Capital Market Instrument

Summary Info	6th coupon payment of TRSARCL72112 ISIN coded TL 500,000,000 bond.
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	24.10.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	16.07.2021
Maturity (Day)	723
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSARCL72112
Title Of Intermediary Brokerage House	YAPI KREDİ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	23.07.2019
Ending Date of Sale	23.07.2019
Maturity Starting Date	24.07.2019
Nominal Value of Capital Market Instrument Sold	500.000.000
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.10.2019	22.10.2019	23.10.2019	5,4917	22,027	23,9163	27.458.499,77		Yes
2	22.01.2020	21.01.2020	22.01.2020	3,9466	15,8297	16,7954	19.732.999,76		Yes
3	22.04.2020	21.04.2020	22.04.2020	2,6758	10,7328	11,1728	13.378.999,83		Yes
4	22.07.2020	21.07.2020	22.07.2020	2,4857	9,97	10,3495	12.428.499,82		Yes

5	21.10.2020	20.10.2020	21.10.2020	2,1037	8,4378	8,7089	10.518.499,84		Yes
6	20.01.2021	19.01.2021	20.01.2021	3,6324	14,5697	15,3858	18.161.999,88		Yes
7	21.04.2021	20.04.2021	21.04.2021	4,6005	18,4525	19,7705			
8	16.07.2021	15.07.2021	16.07.2021						
Principal/Maturity Date Payment Amount									

Additional Explanations

The sale transaction of bonds was completed on 23.07.2019 with a nominal value of 500 million TL, 723 days term, 3-month coupon payments, floating interest, with ISIN Code of TRSARCL72112. The 6th coupon payment of the bond has been made today.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.