

**TÜRKİYE VAKIFLAR BANKASI T.A.O.**  
**Notification Regarding Issue of Capital Market**  
**Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	About the TLREF Turkish Lira Overnight Benchmark Interest Rate Indexed Bond Issuance to be sold to the qualified investors
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	14.07.2021
Maturity (Day)	175
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB72114
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	19.01.2021
Ending Date of Sale	19.01.2021
Maturity Starting Date	20.01.2021
Nominal Value of Capital Market Instrument Sold	113.000.000
Coupon Number	6

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	19.02.2021	18.02.2021	19.02.2021						
2	19.03.2021	18.03.2021	19.03.2021						
3	16.04.2021	15.04.2021	16.04.2021						
4	12.05.2021	11.05.2021	12.05.2021						

5	11.06.2021	10.06.2021	11.06.2021						
6	14.07.2021	13.07.2021	14.07.2021						
Principal/Maturity Date Payment Amount									

## Additional Explanations

Reference: VakıfBank Public Disclosure Dated July 24, 2020 It was announced with the referred disclosure that the issuance ceiling application up to TL 30,000,000,000 for the debt instruments has been approved with the CMB's bulletin dated July 23, 2020 and numbered 2020/46. In this context; VakıfBank has commenced the operations for Turkish Lira overnight benchmark interest rate indexed bond issuance amounting TL 113,000,000 with a maturity of 175 days to be sold qualified investors and the book building for the aforesaid bond has been completed. The transfer of the asset to the customer accounts will be done on 20.01.2021. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.