

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market
Instrument

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Summary Info	Redemption of VakıfBank Bonds with TRFVKFB12136 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	600.000.000
Type	Bill
Maturity Date	15.01.2021
Maturity (Day)	133
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	11,75
Interest Rate - Yearly Compound (%)	12,1934
Sale Type	Public Offering
ISIN Code	TRFVKFB12136
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	31.08.2020
Ending Date of Sale	02.09.2020
Maturity Starting Date	04.09.2020
Nominal Value of Capital Market Instrument Sold	383.062.628
Issue Price	0,95894
Coupon Number	0
Redemption Date	15.01.2021

Record Date	14.01.2021
Payment Date	15.01.2021
Principal/Maturity Date Payment Amount	383.062.628
Was The Payment Made?	Yes

Additional Explanations

Reference: VakıfBank Public Disclosure Dated September 03, 2020 The Bank bond, amounting TL 383,062,628 issued on August 31 and September 01-02, 2020 with 133 days maturity, ISIN code of which is TRFVKFB12136 matured as of today (15.01.2021) and they are redeemed. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.