

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	About Interest Rates of VakıfBank Bond Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	400.000.000
Type	Bill
Maturity Date	28.05.2021
Maturity (Day)	133
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	16,00
Interest Rate - Yearly Compound (%)	16,8253
Sale Type	Public Offering
ISIN Code	TRFVKFB52116
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	11.01.2021
Ending Date of Sale	13.01.2021
Maturity Starting Date	15.01.2021
Coupon Number	0

Additional Explanations

Reference: VakıfBank Public Disclosure Dated January 08, 2021. In line with the principles determined in the Capital Markets Instrument Note (Prospectus) and Summary, interest rates that constitute a basis for the issuance have been calculated and stated in the table above. In case of excess demand for the above mentioned public offering, the amount can be

increased up to TL 600,000,000. Book-building period that will take place on January 11-12-13, 2021 will be observed and finalization of the issuance will be announced on January 14, 2021. The "Capital Markets Instrument Note (Prospectus)" and "Summary", including the detailed information related to bonds was enclosed within the Bank's disclosures dated January 08, 2021. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.