

ENERJİSA ENERJİ A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Eighth coupon rate determination of TRSEN RJ22110 ISIN Code Bond
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	10.11.2016
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	23.02.2021
Maturity (Day)	1.454
Interest Rate Type	Floating Rate
Interest Rate - Periodic (%)	2,49
Sale Type	Sale To Qualified Investor
ISIN Code	TRSEN RJ22110
Title Of Intermediary Brokerage House	AK YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	02.03.2017
Nominal Value of Capital Market Instrument Sold	405.000.000
Coupon Number	8
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.08.2017	28.08.2017	29.08.2017	2,49	5,05	5,11	10.084.500		Yes
2	27.02.2018	26.02.2018	27.02.2018	2,66	5,39	5,47	10.773.000		Yes
3	28.08.2018	27.08.2018	28.08.2018	2,9	5,88	5,97	11.745.000		Yes
4	26.02.2019	25.02.2019	26.02.2019	3,2	6,42	6,52	12.960.000		Yes

5	27.08.2019	26.08.2019	27.08.2019	3,36	6,81	6,85	13.608.000		Yes
6	25.02.2020	24.02.2020	25.02.2020	3,57	7,16	7,29	14.458.500		Yes
7	25.08.2020	24.08.2020	25.08.2020	3,77	7,56	7,7	15.268.500		Yes
8	23.02.2021	22.02.2021	23.02.2021	76,0582	152,534	210,93	308.035.710		
Principal/Maturity Date Payment Amount	23.02.2021	22.02.2021	23.02.2021						

Additional Explanations

Eighth coupon rate of our TRSEN RJ22110 ISIN Code CPI Linked Bond to be paid on 23.02.2021 has been determined as 76.0582%. For the rate calculation, inflation valuation on principal has been included in addition to the eighth coupon interest amount.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.