

TÜRKİYE GARANTİ BANKASI A.Ş. Notification Regarding Issue Limit



Notification Regarding Issue Limit

Summary Info	Declaration of issuance approval - CMB Bulletin
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	03.09.2020
Issue Limit	7.000.000.000
Currency Unit	TRY
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Application Date	17.11.2020
Capital Market Board Application Result	APPROVAL
Capital Market Board Approval Date	24.12.2020
Expiry Date of Issue Limit	25.12.2021

Additional Explanations

As a result of our application to the Capital Markets Board pursuant to our Board of Directors' resolution dated September 03,2020, the registration of our Tier 2 notes, amounting up to TL 7.000.000.000 (Seven Billion Turkish Liras) in Turkish Lira currency with different types and maturity dates, in accordance with Article 8 of the Regulation on the Equities of Banks, published in the Official Gazette numbered 28756 and dated 5 September 2013 to be sold domestically was published in the Capital Markets Board's weekly bulletin numbered 2020/77. Accordingly, the Issuance Certificate and Application Form, which has been approved by the Capital Markets Board, regarding the issuance of Tier 2 notes up to the aggregate amount of TRY 7,000,000,000 within 1-year period, is enclosed herewith. *In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1	2020 12 25 Garanti ihraç belgesi.pdf
Appendix: 2	20201225 Başvuru formu 1.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.