

YAPI VE KREDİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	The coupon rate of the debt securities based on BIST TLREF ON Index return issued to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	23.12.2020
Maturity (Day)	131
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBA2036
Ending Date of Sale	14.08.2020
Maturity Starting Date	14.08.2020
Nominal Value of Capital Market Instrument Sold	231.000.000
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	16.09.2020	15.09.2020	16.09.2020	0,968	10,7067	11,2436			Yes
2	19.10.2020	16.10.2020	19.10.2020	1,1458	12,6732	13,4296			Yes
3	20.11.2020	19.11.2020	20.11.2020	1,3305	15,176	16,2717			Yes
4	23.12.2020	22.12.2020	23.12.2020	1,4569	16,1142	17,3487			
Principal/Maturity Date Payment Amount	23.12.2020	22.12.2020	23.12.2020						

Additional Explanations

Ref: Our public disclosure dated 14.08.2020. It has been announced with our public disclosure dated 14.08.2020; regarding the debt securities issued to qualified investors with the nominal value of TL 231,000,000 with term of 131 days with coupon payments based on BIST TLREF ON Index return. The 4th coupon rate of the mentioned debt securities with the ISIN code TRFYKBKA2036 and the payment date of 23.12.2020 is determined as 1.4569%. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.