

MİGROS TİCARET A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Fourth coupon payment of the bond with ISIN Code TRSMGTIA2118
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	19.06.2019
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	20.12.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSMGTIA2118
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	23.12.2019
Nominal Value of Capital Market Instrument Sold	200.000.000
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.03.2020	20.03.2020	23.03.2020	3,2463	13,0208	13,6712	6.492.600		Yes
2	22.06.2020	19.06.2020	22.06.2020	2,8547	11,45	11,9518	5.709.400		Yes
3	21.09.2020	18.09.2020	21.09.2020	2,4612	9,8718	10,2437	4.922.400		Yes
4	21.12.2020	18.12.2020	21.12.2020	3,7003	14,842	15,6894	7.400.600		Yes

5	22.03.2021	19.03.2021	22.03.2021	4,5554	18,2717	19,5635			
6	21.06.2021	18.06.2021	21.06.2021						
7	20.09.2021	17.09.2021	20.09.2021						
8	20.12.2021	17.12.2021	20.12.2021						
Principal/Maturity Date Payment Amount									

Additional Explanations

The fourth coupon payment of our bond with ISIN code TRSMGTIA2118 was made on 21 December 2020. The coupon rate was announced 3.7003% in our public disclosure dated 21 September 2020. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.