

# **TÜRKİYE VAKIFLAR BANKASI T.A.O.**

## **Notification Regarding Issue of Capital Market Instrument**

# Notification Regarding Issue of Capital Market Instrument

Summary Info	The Determination of the Second Coupon Payment of Turkish Lira overnight benchmark interest rate indexed bonds with TRFVKFB12169 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
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## Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	21.01.2021
Maturity (Day)	93
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFVKFB12169
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	19.10.2020
Ending Date of Sale	19.10.2020
Maturity Starting Date	20.10.2020
Nominal Value of Capital Market Instrument Sold	609.200.000
Coupon Number	3

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	20.11.2020	19.11.2020	20.11.2020	1,319			8.035.348		Yes
2	21.12.2020	18.12.2020	21.12.2020	1,393					
3	21.01.2021	20.01.2021	21.01.2021						

Principal/Maturity Date Payment Amount								
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## Additional Explanations

Reference: VakıfBank Public Disclosures Dated October 20, 2020 It was announced with the referred disclosure that Turkish Lira overnight benchmark interest rate indexed bonds amounting TL 609,200,000 with 93 days maturity to be sold qualified investors had been issued. In this context; the second coupon payment of the bond amounting TL 609,200,000 with a maturity of 93 days has been determined as 1.3930. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.