

TÜRKİYE GARANTİ BANKASI A.Ş. Material Event Disclosure (General)

Summary

Announcement regarding Syndicated Loan Agreement

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	19.11.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Reference: Public disclosure dated 19.11.2020.

With the public disclosure referenced above, it was announced that on November 18, 2020, our Bank signed a syndicated loan agreement with a maturity of 367 days, consisting of USD 267,500,000 and Euro 312,000,000 in two separate tranches, and that the total loan amount may be increased with new participation through the accordion terms under the agreement. In line with the accordion terms, as a result of the new participations, the amount of the said syndicated loan, has been increased to USD 267.500.000 and Euro 332.000.000.

** In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.