

TÜRKİYE VAKIFLAR BANKASI T.A.O. Notification Regarding Issue Limit



MERKEZİ KAYIT
İSTANBUL

Notification Regarding Issue Limit

Summary Info	About the Applications to CMB and BRSA for the Mortgage Covered Bond Programme
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Authorized Member Decision Date	30.10.2020
Issue Limit	1.000.000.000
Currency Unit	EUR
Issue Limit Security Type	MBS-MCB
Sale Type	Oversea
Domestic / Oversea	Oversea
Capital Market Board Application Date	14.12.2020

Additional Explanations

With the Bank's Board of Directors' decision dated October 30th, 2020, the Head Office were authorized to apply CMB and BRSA for the covered bond issuance up to EUR 1 billion equivalent in any currencies. Accordingly, the applications to CMB and BRSA in order to make bond issuances and private placements have been completed. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.