

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	14.07.2020
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	560.000.000
Type	Bill
Maturity Date	11.12.2020
Maturity (Day)	98
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHALA2020
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	03.09.2020
Ending Date of Sale	03.09.2020
Maturity Starting Date	04.09.2020
Nominal Value of Capital Market Instrument Sold	560.000.000
Coupon Number	0
Redemption Date	11.12.2020
Record Date	10.12.2020
Payment Date	11.12.2020
Principal/Maturity Date Payment Amount	560.000.000

Was The Payment Made?

Yes

Additional Explanations

Reference: Public disclosure on 09/03/2020. Pursuant to the Capital Markets Board resolution dated as August 13, 2020 and numbered as 51/1017, Halkbank issued bills to qualified investors with the TRFTHALA2020 ISIN code at a nominal value of 560,000,000 Turkish Lira and with a 98-day maturity on September 04, 2020. Today, on December 11, 2020, the bills have matured and they have been redeemed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.