

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



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Summary Info	The last coupon payment and redemption of the debt securities based on BIST TLREF ON Index return issued to qualified investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	08.12.2020
Maturity (Day)	126
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFYKBA2010
Ending Date of Sale	04.08.2020
Maturity Starting Date	04.08.2020
Nominal Value of Capital Market Instrument Sold	860.430.000
Coupon Number	4

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.09.2020	03.09.2020	04.09.2020	0,8683	10,2235	10,7155			Yes
2	06.10.2020	05.10.2020	06.10.2020	1,0113	11,5351	12,1618			Yes
3	06.11.2020	05.11.2020	06.11.2020	1,185	13,9524	14,8784			Yes
4	08.12.2020	07.12.2020	08.12.2020	1,3686	15,6106	16,7713			Yes
Principal/Maturity Date Payment Amount	08.12.2020	07.12.2020	08.12.2020						Yes

Additional Explanations

Ref: Our public disclosure dated 04.08.2020. It has been announced with our public disclosure dated 04.08.2020; regarding the debt securities issued to qualified investors with the nominal value of TL 860,430,000 with term of 126 days with coupon payments based on BIST TLREF ON Index return. The 4th coupon (last coupon) payment and redemption transactions of the mentioned debt securities with the ISIN code TRFYKBKA2010 was made on 08.12.2020. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.