

DURAN DOĞAN BASIM VE AMBALAJ SANAYİ A.Ş.
Financial Report
Consolidated
2020 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2020	Previous Period 31.12.2019
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	Not.22	44.241.308	25.482.544
Financial Investments		280.865	1.634.115
Restricted Bank Balances		280.865	1.634.115
Trade Receivables		60.533.463	53.162.381
Trade Receivables Due From Unrelated Parties	Not.6	60.533.463	53.162.381
Other Receivables		65.417	43.037
Other Receivables Due From Unrelated Parties		65.417	43.037
Inventories	Not.7	64.276.085	51.456.750
Prepayments		5.635.371	2.640.226
Prepayments to Unrelated Parties		5.635.371	2.640.226
Other current assets		3.581.435	1.332.551
Other Current Assets Due From Unrelated Parties		3.581.435	1.332.551
SUB-TOTAL		178.613.944	135.751.604
Total current assets		178.613.944	135.751.604
NON-CURRENT ASSETS			
Other Receivables		439.718	362.262
Other Receivables Due From Unrelated Parties		439.718	362.262
Property, plant and equipment		43.164.405	43.425.150
Machinery And Equipments		35.131.251	38.486.332
Vehicles		34.886	46.962
Fixtures and fittings		5.124.351	3.406.770
Leasehold Improvements		1.639.237	1.327.502
Construction in Progress		1.234.680	157.584
Right of Use Assets	Not.8	107.984.266	81.513.696
Intangible assets and goodwill		3.067.806	2.928.547
Other Rights		2.770.312	2.863.193
Capitalized Development Costs		297.494	65.354
Prepayments		9.193.812	5.462.309
Prepayments to Unrelated Parties		9.193.812	5.462.309
Deferred Tax Asset	Not.17	3.611.412	2.054.685
Total non-current assets		167.461.419	135.746.649
Total assets		346.075.363	271.498.253
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		61.734.860	25.227.159
Current Borrowings From Unrelated Parties		61.734.860	25.227.159
Bank Loans	Not.19	61.734.860	25.227.159
Current Portion of Non-current Borrowings		47.327.086	26.845.517
Current Portion of Non-current Borrowings from Unrelated Parties		47.327.086	26.845.517
Bank Loans	Not.19	26.383.647	15.440.229
Lease Liabilities	Not.19	20.943.439	11.405.288
Other Financial Liabilities		949.800	633.550
Other Miscellaneous Financial Liabilities	Not.19	949.800	633.550
Trade Payables		36.390.933	26.275.397
Trade Payables to Related Parties	Not.6	1.274.039	1.358.279
Trade Payables to Unrelated Parties	Not.6	35.116.894	24.917.118
Employee Benefit Obligations		2.747.962	1.933.761
Other Payables		18.407.099	328.081
Other Payables to Related Parties		18.396.164	254.221
Other Payables to Unrelated Parties		10.935	73.860
Derivative Financial Liabilities		1.076.777	150.921
Derivative Financial Liabilities Held for Hedging		1.076.777	150.921
Deferred Income Other Than Contract Liabilities		1.192.036	1.727.805
Deferred Income Other Than Contract Liabilities from Unrelated Parties	Not.17	1.192.036	1.727.805
Current tax liabilities, current		22.550	501.430
Current provisions		744.319	1.793.103

Current provisions for employee benefits		708.880	1.780.786
Other current provisions		35.439	12.317
Other Current Liabilities		1.636.024	1.410.456
Other Current Liabilities to Unrelated Parties		1.636.024	1.410.456
SUB-TOTAL		172.229.446	86.827.180
Total current liabilities		172.229.446	86.827.180
NON-CURRENT LIABILITIES			
Long Term Borrowings		116.797.997	88.698.077
Long Term Borrowings From Unrelated Parties		116.797.997	88.698.077
Bank Loans	Not.19	62.019.532	56.468.300
Lease Liabilities		54.778.465	32.229.777
Other Payables		0	13.301.200
Other Payables to Related Parties	Not.5	0	13.301.200
Deferred Income Other Than Contract Liabilities		-18.725	65.539
Deferred Income Other Than Contract Liabilities from Unrelated Parties		-18.725	65.539
Non-current provisions		7.640.576	8.232.889
Non-current provisions for employee benefits		7.640.576	8.232.889
Deferred Tax Liabilities	Not.17	446.583	3.835.560
Total non-current liabilities		124.866.431	114.133.265
Total liabilities		297.095.877	200.960.445
EQUITY			
Equity attributable to owners of parent		48.943.279	70.501.615
Issued capital	Not.12	16.575.788	16.575.788
Inflation Adjustments on Capital		6.436.501	6.436.501
Share Premium (Discount)		5.220	5.220
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		42.363.662	41.253.735
Gains (Losses) on Revaluation and Remeasurement		42.363.662	41.253.735
Increases (Decreases) on Revaluation of Property, Plant and Equipment		44.302.487	44.410.998
Other Revaluation Increases (Decreases)		-1.938.825	-3.157.263
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		-3.078.337	-1.846.665
Exchange Differences on Translation		-3.078.337	-1.846.665
Restricted Reserves Appropriated From Profits		1.329.527	778.019
Legal Reserves	Not.12	1.329.527	778.019
Prior Years' Profits or Losses		6.856.020	-2.823.070
Current Period Net Profit Or Loss		-21.545.102	10.122.087
Non-controlling interests		36.207	36.193
Total equity		48.979.486	70.537.808
Total Liabilities and Equity		346.075.363	271.498.253

Profit or loss [abstract]

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019	Current Period 3 Months 01.07.2020 - 30.09.2020	Previous Period 3 Months 01.07.2019 - 30.09.2019
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	Not.13	198.859.410	180.071.828	82.868.822	73.609.430
Cost of sales	Not.13	-148.958.474	-127.042.378	-60.889.592	-52.483.283
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		49.900.936	53.029.450	21.979.230	21.126.147
GROSS PROFIT (LOSS)		49.900.936	53.029.450	21.979.230	21.126.147
General Administrative Expenses	Not.14	-15.372.759	-12.982.362	-5.243.692	-4.069.012
Marketing Expenses	Not.14	-19.136.455	-17.913.955	-7.772.771	-6.984.637
Other Income from Operating Activities	Not.15	35.832.054	19.472.614	24.673.474	9.756.889
Other Expenses from Operating Activities	Not.15	-16.474.529	-18.878.817	-11.174.544	-12.902.724
PROFIT (LOSS) FROM OPERATING ACTIVITIES		34.749.247	22.726.930	22.461.697	6.926.663
Investment Activity Income		284.856	769.690	263.814	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		35.034.103	23.496.620	22.725.511	6.926.663
Finance costs	Not.16	-61.815.096	-11.256.852	-34.344.798	2.806.508
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-26.780.993	12.239.768	-11.619.287	9.733.171
Tax (Expense) Income, Continuing Operations		5.235.984	-2.347.232	2.045.877	-2.165.081
Current Period Tax (Expense) Income	Not.17	-38.490	-2.993.117	-24.161	-2.049.030
Deferred Tax (Expense) Income	Not.17	5.274.474	645.885	2.070.038	-116.051
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-21.545.009	9.892.536	-9.573.410	7.568.090
PROFIT (LOSS)		-21.545.009	9.892.536	-9.573.410	7.568.090
Profit (loss), attributable to [abstract]					
Non-controlling Interests		93	218	87	108
Owners of Parent		-21.545.102	9.892.318	-9.573.497	7.567.982
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Pay Başına Kazanç / Kayıp	Not.18	-0,01300000	0,00600000	-0,00580000	0,00460000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019	Current Period 3 Months 01.07.2020 - 30.09.2020	Previous Period 3 Months 01.07.2019 - 30.09.2019
Statement of Other Comprehensive Income					
PROFIT (LOSS)		-21.545.009	9.892.536	-9.573.410	7.568.090
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		1.218.438	10.041	221.906	183.963
Gains (Losses) on Remeasurements of Defined Benefit Plans		1.523.048	12.551	277.383	229.953
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-304.610	-2.510	-55.477	-45.990
Taxes Relating to Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss		-304.610	-2.510	-55.477	-45.990
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-1.231.672	-205.521	-926.937	96.989
Exchange Differences on Translation		-1.231.672	-205.521	-926.937	96.989
Gains (Losses) on Exchange Differences on Translation		-1.231.672	-205.521	-926.937	96.989
OTHER COMPREHENSIVE INCOME (LOSS)		-13.234	-195.480	-705.031	280.952
TOTAL COMPREHENSIVE INCOME (LOSS)		-21.558.243	9.697.056	-10.278.441	7.849.042
Total Comprehensive Income Attributable to					
Non-controlling Interests		14	131	64	68
Owners of Parent		-21.558.257	9.696.925	-10.278.505	7.848.974

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		24.617.917	8.584.312
Profit (Loss)		-21.545.009	9.892.536
Adjustments to Reconcile Profit (Loss)		67.553.608	18.145.550
Adjustments for depreciation and amortisation expense	Not.8-9	11.687.531	7.049.976
Adjustments for Impairment Loss (Reversal of Impairment Loss)		1.526.051	1.002.449
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories	Not.7	1.449.672	666.893
Other Adjustments for Impairment Loss (Reversal of Impairment Loss)	Not.6	76.379	335.556
Adjustments for provisions		1.977.486	857.586
Adjustments for (Reversal of) Provisions Related with Employee Benefits		1.942.047	2.039.160
Adjustments for (Reversal of) Other Provisions		35.439	-1.181.574
Adjustments for Interest (Income) Expenses		8.080.876	3.460.903
Adjustments for Interest Income	Not.16	205.962	-247.452
Adjustments for interest expense		7.874.914	3.708.355
Adjustments for unrealised foreign exchange losses (gains)		49.802.504	4.197.094
Adjustments for Tax (Income) Expenses	Not.17	-5.235.984	2.347.232
Adjustments for losses (gains) on disposal of non-current assets		-284.856	-769.690
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		-284.856	-769.690
Changes in Working Capital		-14.181.945	-10.773.412
Adjustments for decrease (increase) in trade accounts receivable		-7.447.462	1.640.697
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-7.447.462	1.640.697
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-3.990.670	-7.983.106
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-3.990.670	-7.983.106
Adjustments for decrease (increase) in inventories		-14.269.008	-14.424.636
Adjustments for increase (decrease) in trade accounts payable		10.115.537	2.182.074
Increase (Decrease) in Trade Accounts Payables to Related Parties		-84.240	-792.648
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		10.199.777	2.974.722
Increase (Decrease) in Employee Benefit Liabilities		814.201	655.694
Adjustments for increase (decrease) in other operating payables		595.457	7.155.865
Increase (Decrease) in Other Operating Payables to Unrelated Parties		595.457	7.155.865
Cash Flows from (used in) Operations		31.826.654	17.264.674
Interest paid		-4.367.317	-3.708.355
Interest received		-205.962	247.452
Payments Related with Provisions for Employee Benefits		-2.095.538	-2.432.149
Income taxes refund (paid)	Not.17	-539.920	-2.787.310
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-10.221.704	-6.982.044
Proceeds from sales of property, plant, equipment and intangible assets		319.500	775.920
Proceeds from sales of property, plant and equipment	Not.8-9-15	319.500	775.920
Purchase of Property, Plant, Equipment and Intangible Assets		-6.809.701	-7.757.964
Purchase of property, plant and equipment		-5.998.961	-6.949.881
Purchase of intangible assets		-810.740	-808.083
Cash advances and loans made to other parties		-3.731.503	
Other Cash Advances and Loans Made to Other Parties		-3.731.503	
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		5.594.222	16.784.423
Proceeds from borrowings		48.486.051	70.591.838
Proceeds from Loans		48.486.051	70.591.838
Repayments of borrowings		-42.891.829	-53.807.415
Loan Repayments		-27.621.719	-49.370.532

Cash Outflows from Other Financial Liabilities		-15.270.110	-4.436.883
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		19.990.435	18.386.691
Effect of exchange rate changes on cash and cash equivalents		-1.231.672	-205.521
Net increase (decrease) in cash and cash equivalents		18.758.763	18.181.170
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		25.482.545	9.885.694
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	Not.22	44.241.308	28.066.864

		Footnote Reference	Equity													
			Equity attributable to owners of parent (member)												Non-controlling interests (member)	
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits (member)	Retained Earnings					
						Gains/Losses on Revaluation and Remeasurement (member)	Exchange Differences on Translation	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss				
					Gains (Losses) on Remeasurements of Defined Benefit Plans											
Previous Period 01.01.2019 - 30.09.2019	Statement of changes in equity (abstract)															
	Statement of changes in equity (line items)															
	Equity at beginning of period	16.575.788	6.436.501	5.220	-1.595.764	44.555.690	-1.306.790				325.455	-16.936.903	14.421.705	62.480.902	36.070	62.516.972
	Adjustments Related to Accounting Policy Changes															
	Adjustments Related to Required Changes in Accounting Policies															
	Adjustments Related to Voluntary Changes in Accounting Policies															
	Adjustments Related to Errors															
	Other Restatements															
	Restated Balances															
	Transfers										452.565	13.969.140	-14.421.705			
	Total Comprehensive Income (Loss)															
	Profit (loss)												9.892.318	9.892.318		9.892.318
	Other Comprehensive Income (Loss)					10.041	-108.519	-205.521				108.519		-195.480	131	-195.349
	Issue of equity															
	Capital Decrease															
	Capital Advance															
	Effect of Merger or Liquidation or Division															
	Effects of Business Combinations Under Common Control															
	Advance Dividend Payments															
	Dividends Paid															
	Decrease through Other Distributions to Owners															
	Increase (Decrease) through Treasury Share Transactions															
	Increase (Decrease) through Share-Based Payment Transactions															
	Acquisition or Disposal of a Subsidiary															
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															
	Transactions with noncontrolling shareholders															
	Increase through Other Contributions by Owners															
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied															
	Increase (decrease) through other changes, equity															
	Equity at end of period		16.575.788	6.436.501	5.220	-1.585.723	44.447.171	-1.512.311				778.020	-2.859.244	9.892.318	72.177.740	36.201
Statement of changes in equity (abstract)																
Statement of changes in equity (line items)																
Equity at beginning of period	16.575.788	6.436.501	5.220	-3.157.263	44.410.998	-1.846.665				778.019	-2.823.070	10.122.087	70.501.615	36.193	70.537.808	
Adjustments Related to Accounting Policy Changes																
Adjustments Related to Required Changes in Accounting Policies																
Adjustments Related to Voluntary Changes in Accounting Policies																
Adjustments Related to Errors																
Other Restatements																
Restated Balances																
Transfers										551.508	9.570.579	-10.122.087				
Total Comprehensive Income (Loss)																
Profit (loss)												-21.545.102	-21.545.102		-21.545.102	
Other Comprehensive Income (Loss)					1.218.438	-108.511	-1.231.672				108.511		-13.234	14	-13.220	
Issue of equity																
Capital Decrease																
Capital Advance																
Effect of Merger or Liquidation or Division																
Effects of Business Combinations Under Common Control																
Advance Dividend Payments																
Dividends Paid																

Current Period 01.01.2020 - 30.09.2020	Decrease through Other Distributions to Owners																
	Increase (Decrease) through Treasury Share Transactions																
	Increase (Decrease) through Share-Based Payment Transactions																
	Acquisition or Disposal of a Subsidiary																
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	Transactions with noncontrolling shareholders																
	Increase through Other Contributions by Owners																
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																
	Increase (decrease) through other changes, equity																
	Equity at end of period		16.575.788	6.436.501	5.220	-1.938.825	44.302.487	-3.078.337			1.329.527	6.856.020	-21.545.102	48.943.279	36.207	48.979.486	