

# TÜRKİYE HALK BANKASI A.Ş.

## Notification Regarding Issue of Capital Market Instrument

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Summary Info	About Bill Issuance to Sell Qualified Investor
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	14.07.2020
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## Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

Intended Nominal Amount	240.000.000
Type	Bill
Maturity Date	05.02.2021
Maturity (Day)	91
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHAL22127
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	05.11.2020
Ending Date of Sale	05.11.2020
Maturity Starting Date	06.11.2020
Nominal Value of Capital Market Instrument Sold	240.000.000
Coupon Number	1

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	05.02.2021	04.02.2021	05.02.2021						
Principal/Maturity Date Payment Amount	05.02.2021	04.02.2021	05.02.2021						

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## Additional Explanations

Pursuant to the issuance limit of TRY 30 billion of private placement and/or public offering of borrowing instruments in domestic markets, which was approved on 08/13/2020 at the Capital Markets Board's 51/1017 numbered meeting, our Bank has commenced operations of the issue of 240,000,000,-TRY nominal valued Halkbank Bills Based on yield of TLREF Index with 91 days maturity to qualified investors and the book building has been completed. The settlement will be completed on 11/06/2020. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.