

ENERJİSA ENERJİ A.Ş. Financial Report Consolidated 2020 - 3. 3 Monthly Notification

General Information About Financial Statements

Interim Condensed Consolidated Financial Statements For the Period Ended 30 September 2020

Statement of Financial Position (Balance Sheet)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 30.09.2020	Previous Period 31.12.2019
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	23	621.281	469.786
Financial Investments		127.791	0
Trade Receivables	6	3.581.685	3.009.455
Trade Receivables Due From Related Parties	5	19.508	17.679
Trade Receivables Due From Unrelated Parties		3.562.177	2.991.776
Other Receivables	7	868.999	1.022.446
Other Receivables Due From Unrelated Parties		868.999	1.022.446
Financial Assets Regarding Service Concession Arrangements	8	2.018.369	1.098.550
Derivative Financial Assets	21	294.107	7.829
Derivative Financial Assets Held for Hedging		294.107	7.829
Inventories		152.948	131.953
Prepayments		25.522	41.474
Prepayments to Unrelated Parties		25.522	41.474
Current Tax Assets	19	22.376	60
Other current assets		522	247
Other Current Assets Due From Unrelated Parties		522	247
SUB-TOTAL		7.713.600	5.781.800
Total current assets		7.713.600	5.781.800
NON-CURRENT ASSETS			
Other Receivables	7	625.444	737.736
Other Receivables Due From Unrelated Parties		625.444	737.736
Financial Assets regarding Service Concession Arrangements	8	9.817.865	9.445.286
Derivative Financial Assets	21	5.793	960
Derivative Financial Assets Held for Hedging		5.793	960
Property, plant and equipment	10	538.655	483.543
Right of Use Assets	9	122.018	145.483
Intangible assets and goodwill	11	6.374.308	6.548.405
Prepayments		3.543	1.642
Prepayments to Unrelated Parties		3.543	1.642
Deferred Tax Asset	19	240.715	244.040
Other Non-current Assets		5.945	6.563
Other Non-Current Assets Due From Unrelated Parties		5.945	6.563
Total non-current assets		17.734.286	17.613.658
Total assets		25.447.886	23.395.458
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	20	2.098.758	676.281
Current Portion of Non-current Borrowings	20	1.266.575	3.015.735
Other Financial Liabilities	20	69.582	51.184
Trade Payables	6	1.682.928	2.611.620
Trade Payables to Related Parties	5	130.777	96.906
Trade Payables to Unrelated Parties		1.552.151	2.514.714
Employee Benefit Obligations		72.268	52.358
Other Payables	7	164.973	174.660
Other Payables to Unrelated Parties		164.973	174.660
Derivative Financial Liabilities	21	0	66.655
Derivative Financial Liabilities Held for Hedging		0	66.655
Deferred Income Other Than Contract Liabilities		6.024	8.284
Deferred Income Other Than Contract Liabilities from Unrelated Parties		6.024	8.284
Current tax liabilities, current	19	187.917	79.733
Current provisions		298.381	289.026
Current provisions for employee benefits		2.022	41.190
Other current provisions		296.359	247.836
Other Current Liabilities		397.123	305.476
Other Current Liabilities to Unrelated Parties		397.123	305.476

SUB-TOTAL		6.244.529	7.331.012
Total current liabilities		6.244.529	7.331.012
NON-CURRENT LIABILITIES			
Long Term Borrowings	20	7.271.364	5.378.462
Other Financial Liabilities	20	356.758	302.714
Other Payables	7	1.996.805	1.903.683
Other Payables to Unrelated parties		1.996.805	1.903.683
Deferred Income Other Than Contract Liabilities		234.525	0
Deferred Income Other Than Contract Liabilities from Unrelated Parties		234.525	0
Non-current provisions		204.316	167.216
Non-current provisions for employee benefits		204.316	167.216
Deferred Tax Liabilities	19	1.538.016	1.477.868
Total non-current liabilities		11.601.784	9.229.943
Total liabilities		17.846.313	16.560.955
EQUITY			
Equity attributable to owners of parent		7.601.573	6.834.503
Issued capital	13	1.181.069	1.181.069
Inflation Adjustments on Capital	13	2.416.412	2.626.532
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-3.464	-3.464
Gains (Losses) on Revaluation and Remeasurement		-3.464	-3.464
Gains (Losses) on Remeasurements of Defined Benefit Plans		-3.464	-3.464
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		126.575	-2.248
Gains (Losses) on Hedge		126.575	-2.248
Gains (Losses) on Cash Flow Hedges		126.575	-2.248
Restricted Reserves Appropriated From Profits	13	485.378	251.545
Other equity interest		4.340	4.340
Prior Years' Profits or Losses		2.044.375	1.743.107
Current Period Net Profit Or Loss		1.346.888	1.033.622
Total equity		7.601.573	6.834.503
Total Liabilities and Equity		25.447.886	23.395.458

Profit or loss [abstract]

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019	Current Period 3 Months 01.07.2020 - 30.09.2020	Previous Period 3 Months 01.07.2019 - 30.09.2019
Profit or loss [abstract]					
PROFIT (LOSS)					
Revenue	14	16.887.317	14.566.003	5.782.549	5.238.724
Cost of sales	15	-12.220.389	-10.349.349	-4.170.808	-3.738.213
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		4.666.928	4.216.654	1.611.741	1.500.511
GROSS PROFIT (LOSS)		4.666.928	4.216.654	1.611.741	1.500.511
General Administrative Expenses	16	-1.761.196	-1.510.710	-591.282	-519.663
Other Income from Operating Activities	17	508.570	271.151	232.465	94.260
Other Expenses from Operating Activities	17	-635.335	-615.547	-140.739	-237.266
PROFIT (LOSS) FROM OPERATING ACTIVITIES		2.778.967	2.361.548	1.112.185	837.842
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		2.778.967	2.361.548	1.112.185	837.842
Finance income	18	28.300	172.731	17.324	96.162
Finance costs	18	-1.074.927	-1.427.615	-313.600	-495.811
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		1.732.340	1.106.664	815.909	438.193
Tax (Expense) Income, Continuing Operations		-385.452	-316.724	-177.335	-107.094
Current Period Tax (Expense) Income	19	-357.356	-369.239	-223.623	-133.244
Deferred Tax (Expense) Income	19	-28.096	52.515	46.288	26.150
PROFIT (LOSS) FROM CONTINUING OPERATIONS		1.346.888	789.940	638.574	331.099
PROFIT (LOSS)		1.346.888	789.940	638.574	331.099
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		1.346.888	789.940	638.574	331.099
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
Hisse Başına Kazanç (kr)	13	1,14000000	0,67000000	0,54000000	0,28000000
Diluted Earnings Per Share					

Statement of Other Comprehensive Income

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019	Current Period 3 Months 01.07.2020 - 30.09.2020	Previous Period 3 Months 01.07.2019 - 30.09.2019
Statement of Other Comprehensive Income					
PROFIT (LOSS)		1.346.888	789.940	638.574	331.099
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0	0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		128.823	-26.289	47.755	-75.382
Other Comprehensive Income (Loss) Related with Cash Flow Hedges		164.200	-34.221	60.765	-79.240
Gains (Losses) on Cash Flow Hedges	21	164.200	-34.221	60.765	-79.240
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss	19	-35.377	7.932	-13.010	3.858
OTHER COMPREHENSIVE INCOME (LOSS)		128.823	-26.289	47.755	-75.382
TOTAL COMPREHENSIVE INCOME (LOSS)		1.475.711	763.651	686.329	255.717
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		1.475.711	763.651	686.329	255.717

Statement of cash flows (Indirect Method)

Presentation Currency	1.000 TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		2.287.688	2.105.160
Profit (Loss)		1.346.888	789.940
Adjustments to Reconcile Profit (Loss)		749.546	1.077.915
Adjustments for depreciation and amortisation expense	9, 10, 11	301.221	268.076
Adjustments for Impairment Loss (Reversal of Impairment Loss)	6, 8	581.469	630.220
Adjustments for provisions		93.884	40.111
Adjustments for Interest (Income) Expenses		1.015.060	1.304.082
Adjustments for Interest Income	18	-28.300	-123.533
Adjustments for interest expense	18	1.043.360	1.427.615
Adjustments for unrealised foreign exchange losses (gains)		182.544	-132.415
Adjustments for fair value losses (gains)		-195.247	96.440
Adjustments for Tax (Income) Expenses	19	385.452	316.724
Other adjustments to reconcile profit (loss)	23	-1.614.837	-1.445.323
Changes in Working Capital		-1.305.653	-871.583
Adjustments for decrease (increase) in trade accounts receivable		-1.270.043	-307.346
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		288.944	433.306
Adjustments for decrease (increase) in inventories		-20.995	4.450
Adjustments for increase (decrease) in trade accounts payable		-920.206	-894.542
Adjustments for increase (decrease) in other operating payables		616.647	-107.451
Cash Flows from (used in) Operations		790.781	996.272
Payments Related with Provisions for Employee Benefits		-47.799	-29.461
Payments Related with Other Provisions		0	-107.296
Income taxes refund (paid)	19	-271.488	-309.208
Other inflows (outflows) of cash	23	1.816.194	1.554.853
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-1.796.488	-1.187.610
Cash Payments to Acquire Equity or Debt Instruments of Other Entities		-127.791	0
Purchase of Property, Plant, Equipment and Intangible Assets		-134.407	-130.838
Interest received		17.786	135.371
Other inflows (outflows) of cash	23	-1.552.076	-1.192.143
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-339.705	-1.155.789
Proceeds from borrowings		14.320.316	15.081.198
Repayments of borrowings		-12.780.521	-14.174.255
Payments of Lease Liabilities		-78.938	-70.783
Dividends Paid		-708.641	-472.427
Interest paid		-1.091.921	-1.519.522
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		151.495	-238.239
Net increase (decrease) in cash and cash equivalents		151.495	-238.239
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	23	469.786	562.352
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		621.281	324.113

[illegible]

Current Period 01.01.2020 - 30.09.2020										-708.641		-708.641		-708.641
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		1.181.069	2.416.412	-3.464	126.575		485.378	4.340	2.044.375	1.346.888	7.601.573		7.601.573