

A1 CAPITAL YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Unconsolidated
2020 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2020	Previous Period 31.12.2019
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	17.912.096	26.630.107
Financial Investments		3.566.256	583.939
Financial Assets at Fair Value Through Profit or Loss		3.566.256	583.939
Financial Assets Held For Trading	6	3.566.256	583.939
Trade Receivables		362.925.654	140.630.872
Trade Receivables Due From Related Parties	4-8	240.194	186.733
Trade Receivables Due From Unrelated Parties	8	362.685.460	140.444.139
Other Receivables		10.895.862	13.155.841
Other Receivables Due From Related Parties	4-9	1.062.600	27.000
Other Receivables Due From Unrelated Parties	9	9.833.262	13.128.841
Prepayments		459.021	497.623
Prepayments to Related Parties	4-10	0	0
Prepayments to Unrelated Parties	10	459.021	497.623
Current Tax Assets	15	13.975.634	2.687.624
SUB-TOTAL		409.734.523	184.186.006
Total current assets		409.734.523	184.186.006
NON-CURRENT ASSETS			
Financial Investments		6.085.216	6.085.216
Financial Assets at Fair Value Through Other Comprehensive Income		6.085.216	6.085.216
Financial Assets Measured At Fair Value Through Other Comprehensive Income	6	6.085.216	6.085.216
Other Receivables		1.041.118	831.739
Other Receivables Due From Related Parties	4-9	0	0
Other Receivables Due From Unrelated Parties	9	1.041.118	831.739
Investment property	11	1.815.000	1.815.000
Property, plant and equipment		1.072.044	904.399
Vehicles	12	372.337	377.455
Fixtures and fittings	12	699.707	526.944
Right of Use Assets	14	2.246.001	2.664.568
Intangible assets and goodwill		307.302	164.027
Computer Softwares	13	52.507	70.550
Other intangible assets	13	254.795	93.477
Deferred Tax Asset	25	168.478	241.756
Total non-current assets		12.735.159	12.706.705
Total assets		422.469.682	196.892.711
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	7	85.824.589	56.407.529
Current Borrowings From Related Parties		0	7.173
Other short-term borrowings		0	7.173
Current Borrowings From Unrelated Parties		85.824.589	56.400.356
Bank Loans	7	61.500.000	56.400.356
Issued Debt Instruments		24.324.589	0
Current Portion of Non-current Borrowings	7	412.206	635.049
Current Portion of Non-current Borrowings from Related Parties		412.206	635.049
Current Portion of other Non-current Borrowings		412.206	635.049
Trade Payables		135.297.900	61.308.522
Trade Payables to Related Parties	4-8	0	0
Trade Payables to Unrelated Parties	8	135.297.900	61.308.522
Employee Benefit Obligations	17	604.207	563.093
Other Payables		51.029.373	6.486.935
Other Payables to Related Parties	4-9	49.006.673	5.706.823
Other Payables to Unrelated Parties	9	2.022.700	780.112
Deferred Income Other Than Contract Liabilities	10	7.670	2.881
Deferred Income Other Than Contract Liabilities from Unrelated Parties		7.670	2.881
Current tax liabilities, current	25	17.567.873	2.143.279

Current provisions		3.256.471	998.204
Current provisions for employee benefits	18	298.472	264.959
Other current provisions	18	2.957.999	733.245
SUB-TOTAL		294.000.289	128.545.492
Total current liabilities		294.000.289	128.545.492
NON-CURRENT LIABILITIES			
Long Term Borrowings		2.202.382	2.279.142
Long Term Borrowings From Related Parties		2.202.382	2.279.142
Other Long-term borrowings	7	2.202.382	2.279.142
Non-current provisions		688.161	502.338
Non-current provisions for employee benefits	18	688.161	502.338
Total non-current liabilities		2.890.543	2.781.480
Total liabilities		296.890.832	131.326.972
EQUITY			
Equity attributable to owners of parent		125.578.850	65.565.739
Issued capital	19	50.000.000	50.000.000
Share Premium (Discount)	19	47.991	47.991
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-113.408	-121.321
Gains (Losses) on Revaluation and Remeasurement		-113.408	-121.321
Gains (Losses) on Remeasurements of Defined Benefit Plans	19	-113.408	-121.321
Other Accumulated Comprehensive Income (Loss) that will be Reclassified in Profit or Loss		3.855.678	3.855.678
Gains (Losses) on Revaluation and Reclassification		3.855.678	3.855.678
Gains (Losses) from Financial Assets Measured at Fair Value through Other Comprehensive Income	19	3.855.678	3.855.678
Restricted Reserves Appropriated From Profits	19	1.364.512	1.364.512
Legal Reserves		1.364.512	1.364.512
Prior Years' Profits or Losses	19	10.418.879	5.351.630
Current Period Net Profit Or Loss		60.005.198	5.067.249
Total equity		125.578.850	65.565.739
Total Liabilities and Equity		422.469.682	196.892.711

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019	Current Period 3 Months 01.07.2020 - 30.09.2020	Previous Period 3 Months 01.07.2019 - 30.09.2019
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	20	875.895.994	237.265.299	573.711.236	68.755.428
Cost of sales	20	-764.481.511	-206.837.618	-543.898.203	-57.648.637
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		111.414.483	30.427.681	29.813.033	11.106.791
GROSS PROFIT (LOSS)		111.414.483	30.427.681	29.813.033	11.106.791
General Administrative Expenses	21	-23.382.955	-16.788.050	-7.543.550	-5.333.965
Marketing Expenses	21	-19.628.654	-9.397.289	-8.803.883	-3.261.282
Other Income from Operating Activities	22	22.918.843	22.757.792	9.575.743	4.320.844
Other Expenses from Operating Activities	22	-7.637.887	-16.871.101	-1.765.727	-2.605.479
PROFIT (LOSS) FROM OPERATING ACTIVITIES		83.683.830	10.129.033	21.275.616	4.226.909
Investment Activity Income	23	44.004	479.892	14.767	21.313
Investment Activity Expenses	23	0	-348	0	0
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		83.727.834	10.608.577	21.290.383	4.248.222
Finance income	24	1.846.344	1.051.649	631.709	310.500
Finance costs	24	-7.929.807	-4.909.406	-3.641.188	-2.073.056
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		77.644.371	6.750.820	18.280.904	2.485.666
Tax (Expense) Income, Continuing Operations		-17.639.173	-2.547.838	-3.811.146	-1.038.331
Current Period Tax (Expense) Income	25	-17.567.873	-2.637.592	-3.716.361	-986.363
Deferred Tax (Expense) Income	25	-71.300	89.754	-94.785	-51.968
PROFIT (LOSS) FROM CONTINUING OPERATIONS		60.005.198	4.202.982	14.469.758	1.447.335
PROFIT (LOSS)		60.005.198	4.202.982	14.469.758	1.447.335
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		60.005.198	4.202.982	14.469.758	1.447.335
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		7.913	-10.013	0	-72.271
Gains (Losses) on Remeasurements of Defined Benefit Plans	19	9.891	-12.516	0	-90.338
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-1.978	2.503	0	18.067
Taxes Relating to Remeasurements of Defined Benefit Plans	25	-1.978	2.503	0	18.067
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0			
OTHER COMPREHENSIVE INCOME (LOSS)		7.913	-10.013	0	-72.271
TOTAL COMPREHENSIVE INCOME (LOSS)		60.013.111	4.192.969	14.469.758	1.375.064
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0	0	0
Owners of Parent		60.013.111	4.192.969	14.469.758	1.375.064

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-34.928.758	-11.222.895
Profit (Loss)		60.005.198	4.202.982
Profit (Loss) from Continuing Operations		60.005.198	4.202.982
Adjustments to Reconcile Profit (Loss)		21.554.970	4.298.458
Adjustments for depreciation and amortisation expense	11-12-13-14-21	871.078	752.337
Adjustments for Impairment Loss (Reversal of Impairment Loss)		108.260	960.358
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Receivables	21	108.260	960.358
Adjustments for provisions		2.452.003	-753.446
Adjustments for (Reversal of) Provisions Related with Employee Benefits	18-19-21	227.249	-569.363
Adjustments for (Reversal of) Other Provisions	18	2.224.754	-184.083
Adjustments for Interest (Income) Expenses		-46.523	-28.874
Unearned Financial Income from Credit Sales	22	-46.523	-28.874
Adjustments for fair value losses (gains)		529.001	822.748
Adjustments for Fair Value Losses (Gains) of Investment Property	23	0	-435.104
Other Adjustments for Fair Value Losses (Gains)	20	529.001	1.257.852
Adjustments for Tax (Income) Expenses	25	17.641.151	2.545.335
Changes in Working Capital		-116.488.926	-19.724.335
Decrease (Increase) in Financial Investments	6	-3.511.318	-2.032.670
Adjustments for decrease (increase) in trade accounts receivable		-222.403.042	-31.602.629
Decrease (Increase) in Trade Accounts Receivables from Related Parties	4-8	-53.461	-2.444.305
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	8	-222.349.581	-29.158.324
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-9.237.410	-391.771
Decrease (Increase) in Other Related Party Receivables Related with Operations	4-9	-1.035.600	317.420
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	9	-8.201.810	-709.191
Decrease (Increase) in Prepaid Expenses	10	38.602	-365.120
Adjustments for increase (decrease) in trade accounts payable		74.035.901	5.360.236
Increase (Decrease) in Trade Accounts Payables to Related Parties	4-8	0	0
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	8	74.035.901	5.360.236
Increase (Decrease) in Employee Benefit Liabilities	17	41.114	-26.044
Adjustments for increase (decrease) in other operating payables		44.542.438	9.337.886
Increase (Decrease) in Other Operating Payables to Related Parties	4-9	43.299.850	9.229.523
Increase (Decrease) in Other Operating Payables to Unrelated Parties	9	1.242.588	108.363
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	10	4.789	-4.223
Cash Flows from (used in) Operations		-34.928.758	-11.222.895
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-2.699.533	-552.917
Proceeds from sales of property, plant, equipment and intangible assets		0	5.593
Proceeds from sales of property, plant and equipment	12	0	5.593
Purchase of Property, Plant, Equipment and Intangible Assets		-556.254	-68.458
Purchase of property, plant and equipment	12	-339.584	-28.691
Purchase of intangible assets	13	-216.670	-39.767
Income taxes refund (paid)	25	-2.143.279	-490.052
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		28.910.280	12.737.380
Proceeds from borrowings		29.417.060	12.995.610
Proceeds from Loans	7	5.092.471	12.995.610
Proceeds from Other Financial Borrowings	7	24.324.589	0
Repayments of borrowings		-506.780	-258.230

Cash Outflows from Other Financial Liabilities	7	-506.780	-258.230
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES	5	-8.718.011	961.568
Net increase (decrease) in cash and cash equivalents		-8.718.011	961.568
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	5	26.630.107	13.499.138
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		17.912.096	14.460.706

		Footnote Reference	Equity											
			Equity attributable to owners of parent (member)									Non-controlling interests (member)		
			Issued Capital	Inflation Adjustments on Capital	Share premiums or discounts	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits (member)	Retained Earnings			
						Gains/Losses on Revaluation and Remeasurement (member)	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses		Net Profit or Loss			
Gains (Losses) on Remeasurements of Defined Benefit Plans	Gains (Losses) from Financial Assets Measured at Fair Value through Other Comprehensive Income													
Previous Period 01.01.2019 - 30.09.2019	Statement of changes in equity (abstract)													
	Statement of changes in equity (line items)													
	Equity at beginning of period	19	25.000.000	374.833	47.991	46.049		3.855.678	431.380	6.148.943	13.137.782	49.042.556	0	49.042.556
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers	19	0	0	0	0		0	625.628	12.512.154	-13.137.782	0	0	0
	Total Comprehensive Income (Loss)		0	0	0	-10.013		0	0	0	4.202.982	4.192.969	0	4.192.969
	Profit (loss)		0	0	0	0		0	0	0	4.202.982	4.202.982	0	4.202.982
	Other Comprehensive Income (Loss)	19	0	0	0	-10.013		0	0	0	0	-10.013	0	-10.013
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Increase (decrease) through other changes, equity														
Equity at end of period	19	25.000.000	374.833	47.991	36.036		3.855.678	1.057.008	18.660.997	4.202.982	53.235.525	0	53.235.525	
	Statement of changes in equity (abstract)													
	Statement of changes in equity (line items)													
	Equity at beginning of period	19	50.000.000	0	47.991	-121.321		3.855.678	1.364.512	5.351.630	5.067.249	65.565.739	0	65.565.739
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers	19	0	0	0	0		0	0	5.067.249	-5.067.249	0	0	0
	Total Comprehensive Income (Loss)		0	0	0	7.913		0	0	0	60.005.198	60.013.111	0	60.013.111
	Profit (loss)		0	0	0	0		0	0	0	60.005.198	60.005.198	0	60.005.198
	Other Comprehensive Income (Loss)	19	0	0	0	7.913		0	0	0	0	7.913	0	7.913
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													

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