

ALAN YATIRIM MENKUL DEĞERLER A.Ş.
Financial Report
Unconsolidated
2020 - 3. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2020	Previous Period 31.12.2019
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	Not.6	2.807.056	735.762
Financial Investments	Not.7	5.720.335	22.969.746
Trade Receivables	Not.10	20.969.256	10.520.280
Trade Receivables Due From Unrelated Parties	Not.10	20.969.256	10.520.280
Other Receivables	Not.11	15.186.583	11.999.347
Other Receivables Due From Related Parties	Not.11-37	3.439.660	1.748.144
Other Receivables Due From Unrelated Parties	Not.11	11.746.923	10.251.203
Prepayments	Not.15	102.700	88.722
Current Tax Assets	Not.25	155.902	154.591
SUB-TOTAL		44.941.832	46.468.448
Total current assets		44.941.832	46.468.448
NON-CURRENT ASSETS			
Financial Investments	Not.7	1.517.254	1.517.254
Property, plant and equipment	Not.18	10.961.820	11.051.070
Right of Use Assets	Not.18	423.735	468.700
Intangible assets and goodwill	Not.19	122.619	241.185
Other intangible assets	Not.19	122.619	241.185
Prepayments	Not.15	57.098	
Total non-current assets		13.082.526	13.278.209
Total assets		58.024.358	59.746.657
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	Not.8	10.622.139	13.543.935
Trade Payables	Not.10	2.664.406	3.732.525
Trade Payables to Unrelated Parties	Not.10	2.664.406	3.732.525
Employee Benefit Obligations	Not.20	122.220	91.980
Other Payables	Not.11	10.137.834	7.118.530
Other Payables to Unrelated Parties	Not.11	10.137.834	7.118.530
Current provisions	Not.22	450.877	355.342
Current provisions for employee benefits	Not.22	148.760	96.678
Other current provisions	Not.22	302.117	258.664
SUB-TOTAL		23.997.476	24.842.312
Total current liabilities		23.997.476	24.842.312
NON-CURRENT LIABILITIES			
Long Term Borrowings	Not.8	444.370	471.747
Non-current provisions	Not.24	252.588	177.126
Non-current provisions for employee benefits	Not.24	252.588	177.126
Deferred Tax Liabilities	Not.35	64.249	339.336
Total non-current liabilities		761.207	988.209
Total liabilities		24.758.683	25.830.521
EQUITY			
Equity attributable to owners of parent	Not.27	33.265.675	33.916.136
Issued capital	Not.27	33.000.000	33.000.000
Inflation Adjustments on Capital	Not.27	6.570.221	6.570.221
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	Not.27	-87.672	-80.185
Gains (Losses) on Revaluation and Remeasurement	Not.27	-87.672	-80.185
Gains (Losses) on Remeasurements of Defined Benefit Plans	Not.27	-87.672	-80.185
Restricted Reserves Appropriated From Profits	Not.27	645.396	645.396
Prior Years' Profits or Losses	Not.27	-6.219.296	-5.668.392
Current Period Net Profit Or Loss	Not.27	-642.974	-550.904
Non-controlling interests			0
Total equity		33.265.675	33.916.136
Total Liabilities and Equity		58.024.358	59.746.657

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019	Current Period 3 Months 01.07.2020 - 30.09.2020	Previous Period 3 Months 01.07.2019 - 30.09.2019
Statement of Profit or Loss and Other Comprehensive Income					
PROFIT (LOSS)					
Revenue	Not.28	131.410.455	57.910.073	38.627.025	21.788.685
Cost of sales	Not.28	-129.033.815	-54.695.000	-37.852.157	-20.394.352
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		2.376.640	3.215.073	774.868	1.394.333
GROSS PROFIT (LOSS)		2.376.640	3.215.073	774.868	1.394.333
General Administrative Expenses	Not.29-30	-5.031.964	-3.991.479	-1.832.657	-1.369.345
Marketing Expenses	Not.29-30	-560.850	-335.041	-254.223	-126.570
Other Income from Operating Activities	Not.31	397.290	141.369	199.508	-621.909
Other Expenses from Operating Activities	Not.31	-1.189.056	-161.958	-1.130.258	-28.537
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-4.007.940	-1.132.036	-2.242.762	-752.028
Investment Activity Income	Not.32	132.007	61.177	62.237	25.996
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-3.875.933	-1.070.859	-2.180.525	-726.032
Finance income	Not.33	5.655.579	3.342.538	3.553.637	1.141.979
Finance costs	Not.33	-2.695.595	-2.282.145	-742.430	-637.884
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-915.949	-10.466	630.682	-221.937
Tax (Expense) Income, Continuing Operations		272.975	-6.510	-10.834	46.232
Current Period Tax (Expense) Income			-122.608		14.150
Deferred Tax (Expense) Income		272.975	116.098	-10.834	32.082
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-642.974	-16.976	619.848	-175.705
PROFIT (LOSS)		-642.974	-16.976	619.848	-175.705
Profit (loss), attributable to [abstract]					
Non-controlling Interests		0	0	0	0
Owners of Parent		-642.974	-16.976	619.848	-175.705
Earnings per share [abstract]					
Earnings per share [line items]					
Basic earnings per share					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)</i>		-0,01950000	-0,00050000	0,01880000	-0,00530000
Diluted Earnings Per Share					
OTHER COMPREHENSIVE INCOME					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-7.487	23.508	-13.400	-15.189
Gains (Losses) on Remeasurements of Defined Benefit Plans		2.112	30.138	-5.469	-19.473
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-9.599	-6.630	-7.931	4.284
Deferred Tax (Expense) Income		-9.599	-6.630	-7.931	4.284
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-7.487	23.508	-13.400	-15.189
TOTAL COMPREHENSIVE INCOME (LOSS)		-650.461	6.532	606.448	-190.894
Total Comprehensive Income Attributable to					
Non-controlling Interests		0	0		
Owners of Parent		-650.461	6.532	606.448	-190.894

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		5.847.073	-4.089.352
Profit (Loss)		-642.974	-16.976
Profit (Loss) from Continuing Operations		-642.974	-16.976
Adjustments to Reconcile Profit (Loss)		786.080	427.777
Adjustments for depreciation and amortisation expense	Not.18-19	362.946	369.771
Adjustments for provisions		176.918	1.558
Adjustments for (Reversal of) Provisions Related with Employee Benefits	Not.24	81.383	99.162
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions			70.459
Adjustments for (Reversal of) Other Provisions	Not.22	95.535	-168.063
Adjustments for Interest (Income) Expenses		716.440	71.243
Adjustments for Interest Income	Not.10	-141.190	71.243
Adjustments for interest expense		857.630	
Adjustments for fair value losses (gains)		-197.249	-21.305
Adjustments for Fair Value Losses (Gains) of Financial Assets		-197.249	-21.305
Adjustments for Fair Value (Gains) Losses on Derivative Financial Instruments			0
Adjustments for Undistributed Profits of Investments Accounted for Using Equity Method			0
Adjustments for Tax (Income) Expenses	Not.35	-272.975	6.510
Adjustments for losses (gains) on disposal of non-current assets			0
Changes in Working Capital		5.720.797	-4.388.686
Decrease (Increase) in Financial Investments	Not.7	17.446.660	-678.695
Adjustments for decrease (increase) in trade accounts receivable	Not.10	-10.448.976	-4.808.854
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	Not.11	-3.187.236	-76.234
Decrease (Increase) in Prepaid Expenses	Not.15	-71.076	-102.492
Adjustments for increase (decrease) in trade accounts payable	Not.10	-1.068.119	832.750
Increase (Decrease) in Employee Benefit Liabilities	Not.20	30.240	26.296
Adjustments for increase (decrease) in other operating payables	Not.11	3.019.304	361.156
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	Not.15	0	0
Other Adjustments for Other Increase (Decrease) in Working Capital	Not.26	0	57.387
Cash Flows from (used in) Operations		5.863.903	-3.977.885
Payments Related with Provisions for Employee Benefits	Not.22-24	-15.519	-31.863
Income taxes refund (paid)		-1.311	-79.604
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		27.622	-182.959
Purchase of Property, Plant, Equipment and Intangible Assets	Not.18-19	-104.385	-244.136
Interest received	Not.32	132.007	61.177
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-3.802.745	-105.912
Proceeds from borrowings		150.852.000	
Repayments of borrowings		-153.882.000	
Payments of Lease Liabilities		-26.492	
Interest paid		-756.092	
Interest Received	Not.33	9.839	-105.912
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		2.071.950	-4.378.223
Net increase (decrease) in cash and cash equivalents		2.071.950	-4.378.223
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	Not.6	734.367	14.749.861
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	Not.6	2.806.317	10.371.638

Previous Period 01.01.2019 - 30.09.2019	Statement of changes in equity (abstract)															
	Statement of changes in equity (line items)															
	Equity at beginning of period	Not:27	33.000.000	6.570.221	-80.731	-80.731	-80.731				645.396	-9.255.608	3.587.216	34.466.494		34.466.494
	Adjustments Related to Accounting Policy Changes													0		0
	Adjustments Related to Required Changes in Accounting Policies															0
	Adjustments Related to Voluntary Changes in Accounting Policies															0
	Adjustments Related to Errors															0
	Other Restatements															0
	Restated Balances															0
	Transfers											3.587.216	-3.587.216			0
	Total Comprehensive Income (Loss)				23.508	23.508	23.508						-16.976	6.532		6.532
	Profit (loss)												-16.976	-16.976		-16.976
	Other Comprehensive Income (Loss)				23.508	23.508	23.508							23.508		23.508
	Issue of equity															0
	Capital Decrease															0
	Capital Advance															0
	Effect of Merger or Liquidation or Division															0
	Effects of Business Combinations Under Common Control															0
	Advance Dividend Payments															0
	Dividends Paid															0
	Decrease through Other Distributions to Owners															0
	Increase (Decrease) through Treasury Share Transactions															0
	Increase (Decrease) through Share-Based Payment Transactions															0
	Acquisition or Disposal of a Subsidiary															0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															0
	Transactions with noncontrolling shareholders															0
	Increase through Other Contributions by Owners															0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															0
	Increase (decrease) through other changes, equity															0
	Equity at end of period	Not:27	33.000.000	6.570.221	-57.223	-57.223	-57.223				645.396	-5.668.392	-16.976	34.473.026		34.473.026
Statement of changes in equity (abstract)																
Statement of changes in equity (line items)																
Equity at beginning of period	Not:27	33.000.000	6.570.221	-80.185	-80.185	-80.185				645.396	-5.668.392	-550.904	33.916.136		33.916.136	
Adjustments Related to Accounting Policy Changes													0		0	
Adjustments Related to Required Changes in Accounting Policies															0	
Adjustments Related to Voluntary Changes in Accounting Policies															0	
Adjustments Related to Errors															0	
Other Restatements															0	
Restated Balances															0	
Transfers											-550.904	550.904			0	
Total Comprehensive Income (Loss)				-7.487	-7.487	-7.487						-642.974	-650.461		-650.461	
Profit (loss)												-642.974	-642.974		-642.974	
Other Comprehensive Income (Loss)				-7.487	-7.487	-7.487							-7.487		-7.487	
Issue of equity															0	
Capital Decrease															0	
Capital Advance															0	
Effect of Merger or Liquidation or Division															0	
Effects of Business Combinations Under Common Control															0	
Advance Dividend Payments															0	
Dividends Paid															0	

Current Period 01.01.2020 - 30.09.2020																0
	Decrease through Other Distributions to Owners															0
	Increase (Decrease) through Treasury Share Transactions															0
	Increase (Decrease) through Share-Based Payment Transactions															0
	Acquisition or Disposal of a Subsidiary															0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity															0
	Transactions with noncontrolling shareholders															0
	Increase through Other Contributions by Owners															0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied															0
	Increase (decrease) through other changes, equity															0
	Equity at end of period	Not.27	33.000.000	6.570.221		-87.672	-87.672	-87.672			645.396	-6.219.296	-642.974	33.265.675		33.265.675