

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Redemption of Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	06.08.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	477.000.000
Type	Bill
Maturity Date	27.10.2020
Maturity (Day)	90
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHALE2026
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	28.07.2020
Ending Date of Sale	28.07.2020
Maturity Starting Date	29.07.2020
Nominal Value of Capital Market Instrument Sold	477.000.000
Coupon Number	0
Redemption Date	27.10.2020
Record Date	26.10.2020
Payment Date	27.10.2020
Principal/Maturity Date Payment Amount	477.000.000

Was The Payment Made?

Yes

Additional Explanations

Reference: Public disclosure on 07/28/2020. Pursuant to the Capital Markets Board resolution dated as August 29, 2019 and numbered as 47/1116, Halkbank issued bills to qualified investors with the TRFTHALE2026 ISIN code at a nominal value of 477,000,000 Turkish Lira and with a 90-day maturity on July 29, 2020. Today, on October 27, 2020, the bills have matured and they have been redeemed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.