

# LOGOS PORTFÖY YÖNETİMİ A.Ş. Financial Report Unconsolidated 2020 - 3. 3 Monthly Notification

General Information About Financial Statements

# Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2020	Previous Period 31.12.2019
<b>Statement of Financial Position (Balance Sheet)</b>			
<b>Assets [abstract]</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents	4	1.798.408	2.129.668
Trade Receivables		378.390	261.399
Trade Receivables Due From Related Parties	3-5	358.129	244.655
Trade Receivables Due From Unrelated Parties	5	20.261	16.744
Other Receivables		251.450	186.432
Other Receivables Due From Related Parties	3-6	216.514	182.649
Other Receivables Due From Unrelated Parties	6	34.936	3.783
Prepayments		31.646	898
Prepayments to Unrelated Parties	7	31.646	898
Current Tax Assets	19	20.515	56.587
Other current assets		39.904	42.761
Other Current Assets Due From Unrelated Parties	12	39.904	42.761
<b>SUB-TOTAL</b>		<b>2.520.313</b>	<b>2.677.745</b>
<b>Total current assets</b>		<b>2.520.313</b>	<b>2.677.745</b>
<b>NON-CURRENT ASSETS</b>			
Other Receivables		21.268	16.319
Other Receivables Due From Unrelated Parties	6	21.268	16.319
Intangible assets and goodwill		400	443
Other intangible assets	9	400	443
Deferred Tax Asset	19	42.937	20.840
<b>Total non-current assets</b>		<b>64.605</b>	<b>37.602</b>
<b>Total assets</b>		<b>2.584.918</b>	<b>2.715.347</b>
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Current Borrowings		69	
Trade Payables		40.659	49.035
Trade Payables to Related Parties			0
Trade Payables to Unrelated Parties	5	40.659	49.035
Employee Benefit Obligations	11	6.426	0
Other Payables		15.053	27.902
Other Payables to Related Parties	3-6	4.142	609
Other Payables to Unrelated Parties	6	10.911	27.293
<b>SUB-TOTAL</b>		<b>62.207</b>	<b>76.937</b>
<b>Total current liabilities</b>		<b>62.207</b>	<b>76.937</b>
<b>NON-CURRENT LIABILITIES</b>			
Non-current provisions		99.941	82.289
Non-current provisions for employee benefits	11	99.941	82.289
Other non-current liabilities		0	0
<b>Total non-current liabilities</b>		<b>99.941</b>	<b>82.289</b>
<b>Total liabilities</b>		<b>162.148</b>	<b>159.226</b>
<b>EQUITY</b>			
Equity attributable to owners of parent		2.422.770	2.556.121
Issued capital	13	2.400.000	2.400.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-18.084	-11.127
Other Gains (Losses)	11	-18.084	-11.127
Prior Years' Profits or Losses		167.248	227.537
Current Period Net Profit Or Loss		-126.394	-60.289
<b>Total equity</b>		<b>2.422.770</b>	<b>2.556.121</b>
<b>Total Liabilities and Equity</b>		<b>2.584.918</b>	<b>2.715.347</b>

# Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019	Current Period 3 Months 01.07.2020 - 30.09.2020	Previous Period 3 Months 01.07.2019 - 30.09.2019
<b>Statement of Profit or Loss and Other Comprehensive Income</b>					
<b>PROFIT (LOSS)</b>					
Revenue	14	130.203	111.731	46.257	38.772
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		130.203	111.731	46.257	38.772
GROSS PROFIT (LOSS)		130.203	111.731	46.257	38.772
General Administrative Expenses	16	-550.960	-559.513	-183.927	-188.110
Other Income from Operating Activities	17	276.835	334.842	57.530	114.023
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-143.922	-112.940	-80.140	-35.315
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-143.922	-112.940	-80.140	-35.315
Finance costs	18	-2.830	-2.411	-1.002	-696
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-146.752	-115.351	-81.142	-36.011
Tax (Expense) Income, Continuing Operations		20.358	21.951	15.953	1.595
Deferred Tax (Expense) Income	19	20.358	21.951	15.953	1.595
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-126.394	-93.400	-65.189	-34.416
PROFIT (LOSS)		-126.394	-93.400	-65.189	-34.416
<b>Profit (loss), attributable to [abstract]</b>					
Non-controlling Interests		0	0	0	0
Owners of Parent		-126.394	-93.400	-65.189	-34.416
<b>Earnings per share [abstract]</b>					
<b>Earnings per share [line items]</b>					
<b>Basic earnings per share</b>					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Sürdürülen Faaliyetlerden Pay Başına Kayıp</i>	20	-0,05270000	-0,04670000	-0,02716000	-0,01720000
<b>Diluted Earnings Per Share</b>					
<b>OTHER COMPREHENSIVE INCOME</b>					
Other Comprehensive Income that will not be Reclassified to Profit or Loss	11	-6.957	-4.358	-4.680	-740
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-6.957	-4.358	-4.680	-740
Deferred Tax (Expense) Income	11	1.739	1.090	1.170	185
Taxes Relating to Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss	11	-8.696	-5.448	-5.850	-925
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0	0	0
<b>OTHER COMPREHENSIVE INCOME (LOSS)</b>		<b>-6.957</b>	<b>-4.358</b>	<b>-4.680</b>	<b>-740</b>
<b>TOTAL COMPREHENSIVE INCOME (LOSS)</b>		<b>-133.351</b>	<b>-97.758</b>	<b>-69.869</b>	<b>-35.156</b>
<b>Total Comprehensive Income Attributable to</b>					
Non-controlling Interests		0	0		
Owners of Parent		-133.351	-97.758	-69.869	-35.156

# Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019
<b>Statement of cash flows (Indirect Method)</b>			
<b>CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>		<b>-468.079</b>	<b>-425.178</b>
Profit (Loss)		-126.394	-93.400
<b>Adjustments to Reconcile Profit (Loss)</b>		<b>-11.359</b>	<b>-9.265</b>
Adjustments for depreciation and amortisation expense	8-9	43	810
Adjustments for provisions		8.956	11.876
Adjustments for (Reversal of) Provisions Related with Employee Benefits	11	8.956	11.876
Adjustments for Tax (Income) Expenses	19	-20.358	-21.951
<b>Changes in Working Capital</b>		<b>-229.648</b>	<b>-17.604</b>
Adjustments for decrease (increase) in trade accounts receivable		-116.991	-1.250
Decrease (Increase) in Trade Accounts Receivables from Related Parties	3-5	-113.474	-40
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties	5	-3.517	-1.210
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-69.967	2.194
Decrease (Increase) in Other Related Party Receivables Related with Operations	3-6	-33.865	-34.515
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	6	-36.102	36.709
Decrease (Increase) in Prepaid Expenses	7	-30.748	-25.986
Adjustments for increase (decrease) in trade accounts payable		-8.376	19.734
Increase (Decrease) in Trade Accounts Payables to Related Parties	3-5	0	3.676
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	5	-8.376	16.058
Increase (Decrease) in Employee Benefit Liabilities		0	0
Adjustments for increase (decrease) in other operating payables		-12.849	1.187
Increase (Decrease) in Other Operating Payables to Related Parties	3-6	3.533	27
Increase (Decrease) in Other Operating Payables to Unrelated Parties	6	-16.382	1.160
Other Adjustments for Other Increase (Decrease) in Working Capital		9.283	-13.483
Decrease (Increase) in Other Assets Related with Operations	12	2.857	-13.483
Increase (Decrease) in Other Payables Related with Operations		6.426	0
<b>Cash Flows from (used in) Operations</b>		<b>-367.401</b>	<b>-120.269</b>
Interest received		-136.750	-290.502
Income taxes refund (paid)	19	36.072	-14.407
<b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>		<b>136.763</b>	<b>301.182</b>
Interest received		136.763	301.182
Other inflows (outflows) of cash		0	0
<b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>		<b>69</b>	<b>400.000</b>
Proceeds from Issuing Shares or Other Equity Instruments			400.000
Proceeds from issuing shares			400.000
Proceeds from borrowings		69	449
Proceeds from Loans		69	449
Repayments of borrowings			-449
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-331.247	276.004
Net increase (decrease) in cash and cash equivalents		-331.247	276.004
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>	<b>4</b>	<b>2.122.436</b>	<b>1.878.829</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	<b>4</b>	<b>1.791.189</b>	<b>2.154.833</b>

Previous Period 01.01.2019 - 30.09.2019	Statement of changes in equity (abstract)														
	Statement of changes in equity (line items)														
	Equity at beginning of period		2.000.000			-7.009				34.298	193.239	2.220.528			2.220.528
	Adjustments Related to Accounting Policy Changes														0
	Adjustments Related to Required Changes in Accounting Policies														0
	Adjustments Related to Voluntary Changes in Accounting Policies														0
	Adjustments Related to Errors														0
	Other Restatements														0
	Restated Balances														0
	Transfers									193.239	-193.239				0
	Total Comprehensive Income (Loss)														0
	Profit (loss)										-93.400	-97.758			-97.758
	Other Comprehensive Income (Loss)						-4.358								0
	Issue of equity		400.000										400.000		400.000
	Capital Decrease														0
	Capital Advance														0
	Effect of Merger or Liquidation or Division														0
	Effects of Business Combinations Under Common Control														0
	Advance Dividend Payments														0
	Dividends Paid														0
	Decrease through Other Distributions to Owners														0
	Increase (Decrease) through Treasury Share Transactions														0
	Increase (Decrease) through Share-Based Payment Transactions														0
	Acquisition or Disposal of a Subsidiary														0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														0
	Transactions with noncontrolling shareholders														0
	Increase through Other Contributions by Owners														0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														0
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														0	
Increase (decrease) through other changes, equity														0	
Equity at end of period		2.400.000				-11.367				227.537	-93.400	2.522.770		2.522.770	
Current Period 01.01.2020 - 30.09.2020	Statement of changes in equity (abstract)														
	Statement of changes in equity (line items)														
	Equity at beginning of period		2.400.000			-11.127				227.537	-60.289	2.556.121		2.556.121	
	Adjustments Related to Accounting Policy Changes														
	Adjustments Related to Required Changes in Accounting Policies														
	Adjustments Related to Voluntary Changes in Accounting Policies														
	Adjustments Related to Errors														
	Other Restatements														
	Restated Balances														
	Transfers									-60.289	60.289				
	Total Comprehensive Income (Loss)														
	Profit (loss)										-126.394	-133.351		-133.351	
	Other Comprehensive Income (Loss)						-6.957								
	Issue of equity														
	Capital Decrease														
	Capital Advance														
	Effect of Merger or Liquidation or Division														
	Effects of Business Combinations Under Common Control														
	Advance Dividend Payments														
	Dividends Paid														
	Decrease through Other Distributions to Owners														

	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period		2,400,000		-18,084			167,248	-126,394	2,422,770			2,422,770