



**KAMUYU AYDINLATMA PLATFORMU**

**MARMARA CAPITAL PORTFÖY YÖNETİMİ A.Ş.**  
**Financial Report**  
**Unconsolidated**  
**2020 - 3. 3 Monthly Notification**

**General Information About Financial Statements**



## Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 30.09.2020	Previous Period 31.12.2019
<b>Statement of Financial Position (Balance Sheet)</b>			
<b>Assets [abstract]</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents	3	1.159.242	1.457.878
Financial Investments	4	4.152.838	2.189.015
Trade Receivables	5	279.710	148.810
Trade Receivables Due From Related Parties		279.615	148.810
Trade Receivables Due From Unrelated Parties		95	0
Prepayments	12	72.596	0
Prepayments to Related Parties		72.596	0
Current Tax Assets	19	105.617	34.200
Other current assets	8	10.398	10.200
<b>SUB-TOTAL</b>		<b>5.780.401</b>	<b>3.840.103</b>
<b>Total current assets</b>		<b>5.780.401</b>	<b>3.840.103</b>
<b>NON-CURRENT ASSETS</b>			
Other Receivables	6	17.994	6.905
Other Receivables Due From Related Parties		5.089	6.548
Other Receivables Due From Unrelated Parties		12.905	357
Property, plant and equipment	7	53.529	19.479
Intangible assets and goodwill	7	2.458	3.933
Prepayments	12	2.677	9.986
Prepayments to Related Parties		0	0
Prepayments to Unrelated Parties		2.677	9.986
<b>Total non-current assets</b>		<b>76.658</b>	<b>40.303</b>
<b>Total assets</b>		<b>5.857.059</b>	<b>3.880.406</b>
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Employee Benefit Obligations	10	33.195	45.881
Other Payables	6	18.273	126.203
Other Payables to Related Parties		0	116.126
Other Payables to Unrelated Parties		18.273	10.077
Current tax liabilities, current		204.333	60.513
Other Current Liabilities	11	21.727	18.888
Other Current Liabilities to Unrelated Parties		21.727	18.888
<b>SUB-TOTAL</b>		<b>277.528</b>	<b>251.485</b>
<b>Total current liabilities</b>		<b>277.528</b>	<b>251.485</b>
<b>NON-CURRENT LIABILITIES</b>			
Non-current provisions	10	27.832	22.514
Non-current provisions for employee benefits		27.832	22.514
Deferred Tax Liabilities		270.767	173.423
Other non-current liabilities	6	872	1.619
<b>Total non-current liabilities</b>		<b>299.471</b>	<b>197.556</b>
<b>Total liabilities</b>		<b>576.999</b>	<b>449.041</b>
<b>EQUITY</b>			
Equity attributable to owners of parent		5.280.060	3.431.365
Issued capital	13	2.500.000	2.500.000
Prior Years' Profits or Losses		1.104.788	-51.895
Current Period Net Profit Or Loss		1.675.272	983.260
Non-controlling interests			0
<b>Total equity</b>		<b>5.280.060</b>	<b>3.431.365</b>
<b>Total Liabilities and Equity</b>		<b>5.857.059</b>	<b>3.880.406</b>

## Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019	Current Period 3 Months 01.07.2020 - 30.09.2020	Previous Period 3 Months 01.07.2019 - 30.09.2019
<b>Statement of Profit or Loss and Other Comprehensive Income</b>					
<b>PROFIT (LOSS)</b>					
Revenue	14	1.746.250	858.464	785.069	329.652
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.746.250	858.464	785.069	329.652
GROSS PROFIT (LOSS)		1.746.250	858.464	785.069	329.652
General Administrative Expenses	15	-921.264	-752.246	-361.803	-260.852
Marketing Expenses	15	0	-3.918	0	0
Other Income from Operating Activities	17	2.150.748	476.383	551.918	377.277
Other Expenses from Operating Activities	17	-825.362	0	0	0
PROFIT (LOSS) FROM OPERATING ACTIVITIES		2.150.372	578.683	975.184	446.077
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		2.150.372	578.683	975.184	446.077
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		2.150.372	578.683	975.184	446.077
PROFIT (LOSS) FROM CONTINUING OPERATIONS		2.150.372	578.683	975.184	446.077
PROFIT (LOSS)		2.150.372	578.683	975.184	446.077
<b>Profit (loss), attributable to [abstract]</b>					
Non-controlling Interests		0	0	0	0
Owners of Parent		2.150.372	578.683	975.184	446.077
<b>Earnings per share [abstract]</b>					
<b>Earnings per share [line items]</b>					
<b>Basic earnings per share</b>					
Basic Earnings (Loss) Per Share from Continuing Operations					
<i>Sürdürülen Faaliyetlerden Pay Başına Kazanç (Zarar)</i>	20	0,67000000	0,28000000	0,23000000	0,18000000
<b>Diluted Earnings Per Share</b>					
<b>OTHER COMPREHENSIVE INCOME</b>					
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0	0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		-475.100	0	-270.767	0
Taxes Relating to Components of Other Comprehensive Income that will be Reclassified to Profit or Loss		-475.100	0	-270.767	0
Current Period Tax (Expense) Income		-204.333	0	0	0
Deferred Tax (Expense) Income		-270.767	0	-270.767	0
<b>OTHER COMPREHENSIVE INCOME (LOSS)</b>		<b>-475.100</b>	<b>0</b>	<b>-270.767</b>	<b>0</b>
<b>TOTAL COMPREHENSIVE INCOME (LOSS)</b>		<b>1.675.272</b>	<b>578.683</b>	<b>704.417</b>	<b>446.077</b>
<b>Total Comprehensive Income Attributable to</b>					
Non-controlling Interests		0	0	0	0
Owners of Parent		1.675.272	578.683	704.417	446.077

## Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 30.09.2020	Previous Period 01.01.2019 - 30.09.2019
<b>Statement of cash flows (Indirect Method)</b>			
<b>CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>		<b>480.778</b>	<b>533.847</b>
Profit (Loss)		1.675.272	578.683
Profit (Loss) from Continuing Operations		1.675.272	578.683
<b>Adjustments to Reconcile Profit (Loss)</b>		<b>-1.139.061</b>	<b>-457.104</b>
Adjustments for depreciation and amortisation expense		15.374	6.693
Adjustments for provisions		-199.015	10.351
Adjustments for Interest (Income) Expenses		-82.147	-157.414
Adjustments for Interest Income		-82.147	-157.414
Adjustments for fair value losses (gains)		-1.232.358	-316.734
Adjustments for Fair Value Losses (Gains) of Financial Assets		-1.232.358	-316.734
Adjustments for Tax (Income) Expenses		98.716	0
Other adjustments to reconcile profit (loss)		260.369	0
<b>Changes in Working Capital</b>		<b>-137.580</b>	<b>254.854</b>
Adjustments for decrease (increase) in trade accounts receivable		-130.898	-21.019
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-130.898	-21.019
Decrease (increase) in Financial Sector Receivables		0	0
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		0	57.010
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		0	57.010
Decrease (Increase) in Prepaid Expenses		-65.287	-32.578
Adjustments for increase (decrease) in trade accounts payable		107.930	0
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		107.930	0
Increase (Decrease) in Employee Benefit Liabilities		-12.686	-65.836
Adjustments for increase (decrease) in other operating payables		2.839	57.010
Increase (Decrease) in Other Operating Payables to Related Parties		2.839	57.010
Other Adjustments for Other Increase (Decrease) in Working Capital		-39.478	260.267
Increase (Decrease) in Other Payables Related with Operations		-39.478	260.267
<b>Cash Flows from (used in) Operations</b>		<b>398.631</b>	<b>376.433</b>
Interest received		82.147	157.414
Income taxes refund (paid)		0	0
<b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>		<b>-779.414</b>	<b>-281.992</b>
Cash Receipts from Sales of Equity or Debt Instruments of Other Entities		0	-276.150
Cash Payments to Acquire Equity or Debt Instruments of Other Entities		-731.466	-5.842
Purchase of Property, Plant, Equipment and Intangible Assets		-47.948	0
Purchase of property, plant and equipment		-47.948	0
<b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>		<b>0</b>	<b>0</b>
Proceeds from Issuing Shares or Other Equity Instruments		0	0
Proceeds from issuing shares		0	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-298.636	251.855
Effect of exchange rate changes on cash and cash equivalents		0	0
Net increase (decrease) in cash and cash equivalents		-298.636	251.855
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>		<b>1.457.878</b>	<b>1.144.535</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>		<b>1.159.242</b>	<b>1.396.390</b>

# Statement of changes in equity [abstract]

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

Footnote Reference	Equity							
	Equity attributable to owners of parent (member)							Non-controlling interests (member)
	Issued Capital	Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Retained Earnings				
		Gains/Losses on Revaluation and Remeasurement (member)	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification	Prior Years' Profits or Losses	Net Profit or Loss		
<b>Statement of changes in equity [abstract]</b>								
<b>Statement of changes in equity [line items]</b>								
<b>Equity at beginning of period</b>	2,500,000				-45,436	-6,459		2,448,105
Adjustments Related to Accounting Policy Changes								0
Adjustments Related to Required Changes in Accounting Policies								0
Adjustments Related to Voluntary Changes in Accounting Policies								0
Adjustments Related to Errors								0
Other Restatements								0
Restated Balances								0
Transfers					-6,459	6,459		0
Total Comprehensive Income (Loss)					0	983,260	983,260	983,260
Profit (loss)								0
Other Comprehensive Income (Loss)								0
Issue of equity								0
Capital Decrease								0
Capital Advance								0
Effect of Merger or Liquidation or Division								
Effects of Business Combinations Under Common Control								
Advance Dividend Payments								
Dividends Paid								
Decrease through Other Distributions to Owners								
Increase (Decrease) through Treasury Share Transactions								
Increase (Decrease) through Share-Based Payment Transactions								
Acquisition or Disposal of a Subsidiary								
Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity								
Transactions with noncontrolling shareholders								
Increase through Other Contributions by Owners								
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied								
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied								
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied								
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied								
Increase (decrease) through other changes, equity								
<b>Equity at end of period</b>	2,500,000				-51,895	983,260	983,260	3,431,365
<b>Statement of changes in equity [abstract]</b>								
<b>Statement of changes in equity [line items]</b>								
<b>Equity at beginning of period</b>	2,500,000				-51,895	983,260	983,260	3,431,365
Adjustments Related to Accounting Policy Changes								0
Adjustments Related to Required Changes in Accounting Policies								0
Adjustments Related to Voluntary Changes in Accounting Policies								0
Adjustments Related to Errors								0
Other Restatements								0
Restated Balances								0
Transfers					983,360	-983,360	0	0
Total Comprehensive Income (Loss)	0				173,423	1,675,272	1,675,272	1,848,695
Profit (loss)					0	0	0	0
Other Comprehensive Income (Loss)								0
Issue of equity								0
Capital Decrease								0
Capital Advance								0
Effect of Merger or Liquidation or Division								
Effects of Business Combinations Under Common Control								
Advance Dividend Payments								
Dividends Paid								
Decrease through Other Distributions to Owners								

Previous Period  
01.01.2019 - 30.09.2019

Current Period  
01.01.2020 - 30.09.2020

