

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon Rate of Bill Issuance
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	06.08.2019
---------------------	------------

Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	211.000.000
Type	Bill
Maturity Date	23.10.2020
Maturity (Day)	350
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHALE2018
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	07.11.2019
Ending Date of Sale	07.11.2019
Maturity Starting Date	08.11.2019
Nominal Value of Capital Market Instrument Sold	211.000.000
Coupon Number	10

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	13.12.2019	12.12.2019	13.12.2019	1,3198	2.784.778		Yes
2	17.01.2020	16.01.2020	17.01.2020	1,0966	2.313.826		Yes
3	21.02.2020	20.02.2020	21.02.2020	1,0536	2.223.096		Yes
4	27.03.2020	26.03.2020	27.03.2020	1,0286	2.170.346		Yes

5	01.05.2020	30.04.2020	04.05.2020	0,9436	1.990.996		Yes
6	05.06.2020	04.06.2020	05.06.2020	0,7525	1.587.775		Yes
7	10.07.2020	09.07.2020	10.07.2020	0,7679	1.620.269		Yes
8	14.08.2020	13.08.2020	14.08.2020	0,8379	1.767.969		Yes
9	18.09.2020	17.09.2020	18.09.2020	0,9607	2.027.077		Yes
10	23.10.2020	22.10.2020	23.10.2020	1,1575			
Principal/Maturity Date Payment Amount	23.10.2020	22.10.2020	23.10.2020				

Additional Explanations

Reference: Public disclosure on 11/07/2019. The tenth coupon rate of Halkbank Bills Based on yield of TLREF Index, which were issued by our Bank to qualified investors with a maturity of 350 days, nominal value of TRY 211,000,000 and ISIN code of TRFTHALE2018 on 11/08/2019, has been determined as 1.1575% and the related coupon payment of bills will be made on 10/23/2020. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.