

MİGROS TİCARET A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Eighth coupon payment and principal payment of the bond with ISIN Code TRSMGTIE2015
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.05.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	21.10.2020
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSMGTIE2015
Title Of Intermediary Brokerage House	GARANTİ YATIRIM MENKUL KIYMETLER A.Ş.
Maturity Starting Date	24.10.2018
Nominal Value of Capital Market Instrument Sold	46.000.000
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	23.01.2019	22.01.2019	23.01.2019	8,2265	32,9964	37,313	3.784.190		Yes
2	24.04.2019	22.04.2019	24.04.2019	7,3204	29,362	32,7597	3.367.384		Yes
3	24.07.2019	23.07.2019	24.07.2019	7,7288	31,0001	34,7977	3.555.248		Yes
4	23.10.2019	22.10.2019	23.10.2019	6,4427	25,8416	28,4581	2.963.642		Yes

5	22.01.2020	21.01.2020	22.01.2020	5,0062	20,0798	21,6446	2,302.852		Yes
6	22.04.2020	21.04.2020	22.04.2020	3,7354	14,9828	15,8465	1.718.284		Yes
7	22.07.2020	21.07.2020	22.07.2020	3,5453	14,22	14,9973	1.630.838		Yes
8	21.10.2020	20.10.2020	21.10.2020	3,1633	12,6878	13,3051	1.455.118		Yes
Principal/Maturity Date Payment Amount	21.10.2020	20.10.2020	21.10.2020				46.000.000		Yes

Additional Explanations

The eighth coupon payment and the principle payment of our bond with ISIN code TRSMGTIE2015 was made on 21 October 2020. The coupon rate was announced 3.1633 % in our public disclosure dated 22 July 2020. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.