KAMUYU AYDINLATMA PLATFORMU

YAPI VE KREDİ BANKASI A.Ş.
Notification Regarding Issue of Capital Market Instrument

MERKEZİ KAYIT İSTANBUL

Notification Regarding Issue of Capital Market Instrument

Summary Info	Coupon payment of the debt securities which can be included in the calculation of equity in domestic market
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Related Issue Limit Info

Currency Unit	TRY
Limit	5.000.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	20.09.2029
Maturity (Day)	3.640
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSYKBK92911
Ending Date of Sale	03.10.2019
Maturity Starting Date	03.10.2019
Nominal Value of Capital Market Instrument Sold	300.000.000
Coupon Number	40

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	02.01.2020	31.12.2019	02.01.2020	3,8402	15,403	16,3167			Yes
2	02.04.2020	01.04.2020	02.04.2020	3,0629	12,2853	12,8635			Yes
3	02.07.2020	01.07.2020	02.07.2020	2,4759	9,9308	10,3072			Yes
4	01.10.2020	30.09.2020	01.10.2020	2,7189	10,9055	11,3601			Yes
5	31.12.2020	30.12.2020	31.12.2020						
6	01.04.2021	31.03.2021	01.04.2021						
7	01.07.2021	30.06.2021	01.07.2021						
8	30.09.2021	29.09.2021	30.09.2021						

9	30.12.2021	29.12.2021	30.12.2021						
10	31.03.2022	30.03.2022	31.03.2022						
11	30.06.2022	29.06.2022	30.06.2022						
12	29.09.2022	28.09.2022	29.09.2022						
13	29.12.2022	28.12.2022	29.12.2022						
14	30.03.2023	29.03.2023	30.03.2023						
15	29.06.2023	28.06.2023	29.06.2023						
16	28.09.2023	27.09.2023	28.09.2023						
17	28.12.2023	27.12.2023	28.12.2023						
18	28.03.2024	27.03.2024	28.03.2024						
19	27.06.2024	26.06.2024	27.06.2024						
20	26.09.2024	25.09.2024	26.09.2024						
21	26.12.2024	25.12.2024	26.12.2024						
22	27.03.2025	26.03.2025	27.03.2025						
23	26.06.2025	25.06.2025	26.06.2025						
24	25.09.2025	24.09.2025	25.09.2025						
25	25.12.2025	24.12.2025	25.12.2025						
26	26.03.2026	25.03.2026	26.03.2026						
27	25.06.2026	24.06.2026	25.06.2026						
28	24.09.2026	23.09.2026	24.09.2026						
29	24.12.2026	23.12.2026	24.12.2026						
30	25.03.2027	24.03.2027	25.03.2027						
31	24.06.2027	23.06.2027	24.06.2027						
32	23.09.2027	22.09.2027	23.09.2027						
33	23.12.2027	22.12.2027	23.12.2027						
34	23.03.2028	22.03.2028	23.03.2028						
35	22.06.2028	21.06.2028	22.06.2028						
36	21.09.2028	20.09.2028	21.09.2028						
37	21.12.2028	20.12.2028	21.12.2028						
38	22.03.2029	21.03.2029	22.03.2029						
39	21.06.2029	20.06.2029	21.06.2029						
40	20.09.2029	19.09.2029	20.09.2029						
Principal/Maturity Date Payment Amount	20.09.2029	19.09.2029	20.09.2029						

Additional Explanations

Ref: Our public disclosure dated 03.10.2019. It has been announced with our public disclosure dated 03.10.2019; regarding the debt securities issued to qualified investors with the nominal value of TL 300,000,000 with a maturity of 10 years (3.640 days) and floating rate, early redemption five years after issuance based on BRSA and having the particulars specified in the article 8 of the Regulation (Tier 2 Capital). The 4th coupon payment of the mentioned bond with the ISIN code TRSYKBK92911 was made on 01.10.2020. In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.