



KAMUYU AYDINLATMA PLATFORMU

TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market
Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of VakıfBank Bonds with TRFVKFB92039 ISIN code
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.07.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	400.000.000
Type	Bill
Maturity Date	04.09.2020
Maturity (Day)	119
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	9,00
Interest Rate - Yearly Compound (%)	9,2758
Sale Type	Public Offering
ISIN Code	TRFVKFB92039
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	04.05.2020
Ending Date of Sale	06.05.2020
Maturity Starting Date	08.05.2020
Nominal Value of Capital Market Instrument Sold	546.861.440
Issue Price	0,97149
Coupon Number	0
Redemption Date	04.09.2020

Record Date	03.09.2020
Payment Date	04.09.2020
Principal/Maturity Date Payment Amount	546.861.440
Was The Payment Made?	Yes

Additional Explanations

Reference: VakıfBank Public Disclosure Dated May 07, 2020 The Bank bond, amounting TL 546,861,440 issued on May 04-05-06, 2020 with 119 days maturity, ISIN code of which is TRFVKFB92039 matured as of today (04.09.2020) and they are redeemed. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.