

# TÜRKİYE VAKIFLAR BANKASI T.A.O.

## Prospectus (Securities Note- Approved By CMB)

### Summary

Prospectus Capital Markets Instrument Note

## Prospectus (Securities Note)

### Related Companies []

### Related Funds []

<b>Prospectus (Securities Note)</b>	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	24.08.2020
<b>Announcement Content</b>	
<b>Explanations</b>	

Reference: VakıfBank Public Disclosure Dated August 24, 2020.

In line with the referred disclosure, it was announced that the Bank applied Capital Markets Board for the issuance and public offering of the bond, amounting TL 600,000,000 with 133 days maturity.

Accordingly, the Bank bond amounting TL 600,000,000 with 133 days maturity, issue date of which is September 04, 2020 maturity date of which is January 15, 2021 will be issued through public offering and book building of the bonds will take place on August 30 and September 01-02, 2020. In case of excess demand for the above mentioned public offering of TL 600,000,000 the amount can be increased up to TL 900,000,000.

The "Capital Markets Instrument Note", approved by the Capital Markets Board regarding the issuance and public offering of the above mentioned bond, including the calculation of interest rates is enclosed herewith. Please be informed that the enclosed document is in Turkish only. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.