

TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş. Notification Regarding General Assembly



Notification Regarding General Assembly

Summary Info	Results of The Extraordinary General Assembly Meeting
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

General Assembly Invitation

General Assembly Type	Extraordinary
Decision Date	24.07.2020
General Assembly Date	28.08.2020
General Assembly Time	10:00
Record Date (Deadline For Participation In The General Assembly)	27.08.2020
Country	Turkey
City	İSTANBUL
District	BEYOĞLU
Address	Haliç Kongre Merkezi - Sötlüce Mah. Karaağaç Cad. No.19 34445 Beyoğlu / İstanbul / Türkiye

Agenda Items

1 - Opening, composition of the presidency council

2 - Authorizing presidency council to sign the General Assembly meeting minutes

3 - In respect of the discussion as per item 4 of the Agenda, providing information to the General Assembly on the following matters regarding the merger transaction ("Merger Transaction") under our Company through acquisition by our Company of all the assets and liabilities of Anadolu Cam Sanayii A.Ş., Denizli Cam Sanayii ve Ticaret A.Ş., Paşabahçe Cam Sanayii ve Ticaret A.Ş., Soda Sanayii A.Ş. and Trakya Cam Sanayii A.Ş. as a whole pursuant to the provisions of Articles 136 to 158 of the Turkish Commercial Code ("TCC") numbered 6102, Articles 23 and 24 of the Capital Markets Law ("CML") numbered 6362, and CMB's communiqués and decisions and related legislation provisions, in particular, CMB's Communiqué on Merger and Demerger (II-23.2), CMB's abolished Communiqué on Common Principles regarding Significant Transactions and the Retirement Right (II-23.1), CMB's Communiqué on Common Principles regarding (according to character limit, the remaining part of the article is attached)

4 - Submission of the Merger Agreement executed on 27.04.2020 by the Board of Directors of our Company as well as the Board of Directors of Anadolu Cam Sanayii Anonim Şirketi, Denizli Cam Sanayii ve Ticaret Anonim Şirketi, Paşabahçe Cam Sanayii ve Ticaret Anonim Şirketi, Soda Sanayii Anonim Şirketi and Trakya Cam Sanayii Anonim Şirketi and, as such, the merger under our Company through acquisition by our Company of all the assets and liabilities of Anadolu Cam Sanayii A.Ş., Denizli Cam Sanayii ve Ticaret A.Ş., Paşabahçe Cam Sanayii ve Ticaret A.Ş., Soda Sanayii A.Ş. and Trakya Cam Sanayii A.Ş. as a whole pursuant to the provisions of Articles 136 to 158 of the TCC, Articles 23 and 24 of the CML, and CMB's communiqués and decisions and related legislation provisions, in particular, CMB's Communiqué on Merger and Demerger (II-23.2), CMB's Communiqué numbered II-23.1, CMB's Communiqué numbered II-23.3, (according to character limit, the remaining part of the article is attached)

5 - Submission to the approval of the General Assembly, provided that the Merger Transaction is approved by the shareholders within the scope of item 4 of the Agenda, the amendment of Article 4 titled "Purpose and Subject", Article 7 titled "Capital", Article 21 titled "Changes in the Articles of Association" of the Articles of Association as approved by the permission of the Capital Markets Board and without any limitation of all other relevant official institutions and subject to the same permissions and approvals adding Article 33 titled "Transfer of Share or Share Certificates" and Article 34 titled "Merger and Demerger Provisions" to the Articles of Association

6 - Wishes and Closing

Corporate Actions Involved In Agenda

Merger

General Assembly Results

Was The General Assembly Meeting Executed?	Yes
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1- The merger under our Company through acquisition by our Company of all the assets and liabilities of Anadolu Cam Sanayii A.Ş., Denizli Cam Sanayii ve Ticaret A.Ş., Paşabahçe Cam Sanayii ve Ticaret A.Ş., Soda Sanayii A.Ş. and Trakya Cam Sanayii A.Ş.

General Assembly Results

as a whole is approved by the general assembly.
2- The amendment of Article 4 titled "Purpose and Subject", Article 7 titled "Capital", Article 21 titled "Changes in the Articles of Association" of the Articles of Association as approved by the permission of the Capital Markets Board and without any limitation of all other relevant official institutions and subject to the same permissions and approvals adding Article 33 titled "Transfer of Share or Share Certificates" and Article 34 titled "Merger and Demerger Provisions" to the Articles of Association is approved by the general assembly.

Are There Articles Of Association Amendment Relating To Company Head Office In Minutes

Yes

Decisions Regarding Corporate Actions

Merger

Accepted

General Assembly Result Documents

Appendix: 1

Olağanüstü Genel Kurul Hazır Bulunanlar Listesi.pdf - List of Attendants

Appendix: 2

Olağanüstü Genel Kurul Toplantı Tutanağı.pdf - Minute

Additional Explanations

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.