

# MİGROS TİCARET A.Ş.

## Notification Regarding Issue of Capital Market Instrument

# Notification Regarding Issue of Capital Market Instrument

Summary Info	Sixth coupon payment of the bond with ISIN Code TRSMGTI22115
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	04.05.2018
---------------------	------------

## Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

## Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	24.02.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSMGTI22115
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	27.02.2019
Nominal Value of Capital Market Instrument Sold	200.000.000
Coupon Number	8

## Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	29.05.2019	28.05.2019	29.05.2019	6,8401	27,4354	30,3926	13.680.200		Yes
2	28.08.2019	27.08.2019	28.08.2019	7,5457	30,2659	33,8811	15.091.400		Yes
3	27.11.2019	26.11.2019	27.11.2019	5,1354	20,5982	22,2461	10.270.800		Yes
4	26.02.2020	25.02.2020	26.02.2020	4,1558	16,669	17,7411	8.311.600		Yes

5	27.05.2020	26.05.2020	27.05.2020	3,4224	13,7272	14,4509	6.844.800		Yes
6	26.08.2020	25.08.2020	26.08.2020	2,9668	11,9	12,442	5.933.600		Yes
7	25.11.2020	24.11.2020	25.11.2020	3,7522	15,05	15,9218			
8	24.02.2021	23.02.2021	24.02.2021						
Principal/Maturity Date Payment Amount									

## Additional Explanations

The sixth coupon payment of our bond with ISIN code TRSMGT122115 was made on 26 August 2020. The coupon rate was announced 2.9668% in our public disclosure dated 27 May 2020. (In case of a discrepancy between the Turkish and the English versions of this disclosure, the Turkish version shall prevail.)

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.