

TÜRKİYE VAKIFLAR BANKASI T.A.O. Tenor Issue Document

Summary

CMB Approval of Foreign Debt Instrument Issuance under the GMTN Programme

Tenor Issue Document

Related Companies ☐

Related Funds ☐

Tenor Issue Document	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Announcement Content	
Explanations	

Reference: a) VakıfBank Public Disclosure dated April 3rd, 2013

b) VakıfBank Public Disclosure dated April 17th, 2015

It was announced with the referred disclosure "a", that a Global Medium Term Note (GMTN) program has been established and the Bank was authorized to make issuances in different currencies and maturities.

It was announced with the referred disclosure "b", the contractual size of our Bank's GMTN programme has been increased to USD 7 billion.

Transactions that have CMB issuance certificate under the GMTN programme are listed below and issuance certificate approved by CMB are enclosed herewith. Please be informed that the enclosed documents are in Turkish only.

ISIN CODE: XS2222040383

ISSUE DATE: 25.08.2020

MATURITY: 26.02.2021

CURRENCY: GBP

NOMINAL AMOUNT: 25,000,000

ISIN CODE: XS2223775870

ISSUE DATE: 27.08.2020

MATURITY: 01.03.2021

CURRENCY: USD

NOMINAL AMOUNT: 17,000,000

According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.