

PASHA YATIRIM BANKASI A.Ş.
Notification Regarding Issue of Capital Market
Instrument



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Summary Info	Completion of bill issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	28.11.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	300.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bill
Maturity Date	27.10.2020
Maturity (Day)	69
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRFPASHE2015
Starting Date of Sale	18.08.2020
Ending Date of Sale	19.08.2020
Maturity Starting Date	19.08.2020
Nominal Value of Capital Market Instrument Sold	31.000.000
Coupon Number	0
Redemption Date	27.10.2020
Record Date	26.10.2020
Payment Date	27.10.2020
Currency Unit	TRY

Additional Explanations

Our Bank completed the issuance of the bill with a nominal value of TL 31.000.000, maturing 27th October 2020 TRFPASHE2015 ISIN code to qualified domestic investors.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.