

TÜRKİYE VAKIFLAR BANKASI T.A.O.

Notification Regarding Issue of Capital Market Instrument



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Summary Info	Result of VakıfBank Bonds Public Offering
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.06.2020
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Related Issue Limit Info

Currency Unit	TRY
Limit	30.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	400.000.000
Type	Bill
Maturity Date	18.12.2020
Maturity (Day)	126
Interest Rate Type	Discounted
Interest Rate - Yearly Simple (%)	10,50
Interest Rate - Yearly Compound (%)	10,8649
Sale Type	Public Offering
ISIN Code	TRFVKFBA2044
Title Of Intermediary Brokerage House	VAKIF YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	10.08.2020
Ending Date of Sale	12.08.2020
Maturity Starting Date	14.08.2020
Nominal Value of Capital Market Instrument Sold	289.056.948
Issue Price	0,96502
Coupon Number	0

Additional Explanations

Reference: VakıfBank Public Disclosure Dated August 07, 2020 VakıfBank bonds, amounting TL 400 million with 126 days maturity and maturity date of which is December 18, 2020 have been issued and offered to public through book-building on August 10-11-12, 2020. The demand and distribution results of VakıfBank bonds that were offered to public on August 10-11-12, 2020 have been enclosed herewith. Please be informed that the enclosed document is in Turkish only. According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Supplementary Documents

Appendix: 1

VakıfBank Finansman Bonoları Satış Sonuçları.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.