

KAMUYU AYDINLATMA PLATFORMU

## TÜRKİYE İŞ BANKASI A.Ş. Notification Regarding Issue of Capital Market Instrument



## Notification Regarding Issue of Capital Market Instrument

Update Notification Flag     Yes       Correction Notification Flag     No       Postponed Notification Flag     No       Board Decision Date     17.09.2019       Related Issue Limit Info     If Y       Limit     20.00.00.000       Issue Limit Info     Executives       Sale Type     Polit Offering-Private Placement-Sale To Qualified Investor       Domestic / Oversea     Bonestic       Capital Market Instrument To Be Issue Info       Intended Nominal Amount     B00.000.00       Naturity Date     1503.2021       Maturity Olay)     214       Interest Rate Type     Biccounted       Interest Rate Yearly Simple (%)     1.26       Interest Rate Yearly Compound (%)     1.32       Sale Type     Polate Offering       Sale Type     1.08.2020       Interest Rate Yearly Compound (%)     1.32       Sale Type     Polate Offering       Sale Type     Polate Offering       Sale Type     Noine Contend       Notified for Capital Market     1.08.2020	Summary Info	Results of domestic debt securities issuance
Correction Notification Flag       No         Postponed Notification Flag       No         Board Decision Date       17.08.2019         Board Decision Date       17.08.2019         Related Issue Limit Info       Inv         Limit       25.00.000.000         Issue Limit Security Type       Det Securities         Sale Type       Public Offering Private Placement Sale To Qualified Investor         Domestic / Oversea       Domestic         Capital Market Instrument To Be Issued Info       Intended Nominal Amount         Maturity Date       18.03.2001         Maturity Otap       214         Interest Rate Type       Pisocurited         Interest Rate Yearly Simple (%)       1.2.6         Interest Rate Yearly Simple (%)       1.3.2         Sale Type       Polic Offering         Sale Type       Polic Offering         Sale Type       No         Sale Type       10.26         Interest Rate - Yearly Simple (%)       1.3.2         Sale Type       Polic Offering         Sale Type       No         Sale Type       10.80.2000         Sale Type       Nolic Offering         Sin Code       Net Tissa2139         Starting Date of Sale		Yes
Postponed Notification Flag     No       Board Decision Date     17992019       Related Issue Limit Info     If Y       Currency Unit     TFY       Limit     2500.000.000       Issue Limit Security Type     Petr Securities       Sale Type     Public Offering-Private Placement-Sale To Qualified Investor       Domestic / Oversea     Domestic       Domestic / Oversea     Domestic       Adurity Date     503.000       Maturity (Day)     214       Interest Rate Type     Discounted       Interest Rate - Yearly Simple (%)     1,25       Sale Type     Public Offering       Sale Type     Public Offering       Sale Type     1,26       Interest Rate - Yearly Simple (%)     1,32       Sils Code     TERTS32113       Sale Type     Public Offering       Sils N Code     TERTS32213       Satrting Date of Sale     1,28,200       Maturity Starting Date     1,36,200       Maturity Starting Date     1,38,200       Sils Code     TERTS32213       Satrting Date of Sale     1,28,200       Maturity Starting Date     1,38,200       Maturity Starting Date     1,38,200       Maturity Starting Date     1,38,200       Satrument Sold     1,28,200 <th></th> <th>No</th>		No
Related Issue Limit Info         Currency Unit       TFY         Limit       25.000.0000         Issue Limit Security Type       Pobr Securities         Sale Type       Public Offering Private Placement Sale To Qualified Investor         Domestic / Oversea       Domestic         Capital Market Instrument To Be Issue Info         Intended Nominal Amount       son.000         Autrity Date       Is03.2021         Maturity Date       Is03.2021         Interest Rate Type       Discounted         Interest Rate Type       Discounted         Interest Rate Type       Is04         Sale Type       Public Offering         ISN Code       THTTISS2119         Sale Type       Public Offering         ISN Code       THTTISS2119         Starting Date of Sale       1.08.200         Maturity Starting Date       1.308.200         Maturity Starting Date       12.08.200         Maturity Starting Date       12.08.200         Starting Date of Sale       12.28.200         Maturity Starting Date       13.08.200         Nominal Value of Capital Market       12.08.200         Nominal Value of Sale       12.28.200         Stare Price       0.39807		No
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Instrument Sold     512.851.960       Issue Price     0,93807	Maturity Starting Date	13.08.2020
		512.851.960
Coupon Number 0	Issue Price	0,93807
	Coupon Number	0

## Additional Explanations

Reference: Public disclosures of Türkiye İş Bankası A.Ş. (İşbank) on 23.07.2000 ve 06.08.2020. With the related public disclosures, it was announced that the Head Office had started operations to issue bills with a nominal value of TL 600 million with a term of 214 days, via public offering. It was also stated that the amount of the issuance of bills amounting to TL 600

million might have been increased to a nominal value of TL 900 million, in the event that the demand for the borrowing instruments exceeds the total public offering amount. The results of the issuance of TL denominated bills with a nominal value of TL 512,8 million and with a term of 214 days, by the permission of the Capital Markets Board dated 23 July 2020, nr. 29833736-105.02.02-E.7566 is attached. This is the translation of the Turkish public disclosure made by Türkiye İş Bankası A.Ş. through the Public Disclosure Platform, under the Material Events Guideline prepared in accordance with the Communique of Material Events, numbered II-15.1. According to the Material Events Guideline and the regulations, the Turkish public disclosure shall prevail.

## Supplementary Documents

Appendix: 1

Kap İlan Metni.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.