

TÜRKİYE ŞİŞE VE CAM FABRİKALARI A.Ş. Notification Regarding Merger



Notification Regarding Merger

Summary Info	Announcement by our Company to the shareholders on examination right
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Related Companies	ANACM, DENCM, TRKCM, SODA

Board Decision Date	27.04.2020
Merger Model	Merger Through Acquisition
Date Of Financial Statements Base To Merger	31.12.2019
Currency Unit	TRY

Acquired Company	Trading On The Stock Exchange/Not Trading On The Stock Exchange	Share Exchange Rate	Group of Share To Be Distributed To Acquired Company Shareholders	Form of Share To Be Distributed To Acquired Company Shareholders
ANADOLU CAM SANAYİİ A.Ş.	Trading On The Stock Exchange	0,88239		
DENİZLİ CAM SANAYİİ VE TİCARET A.Ş.	Trading On The Stock Exchange	0,33089		
TRAKYA CAM SANAYİİ A.Ş.	Trading On The Stock Exchange	0,67615		
SODA SANAYİİ A.Ş.	Trading On The Stock Exchange	1,15997		
PAŞABAĞCI CAM SANAYİİ VE TİCARET A.Ş.	Not Trading On The Stock Exchange	0,53423		

Share Group Info	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital	New Shares To Be Given Due To Merger
SISE, TRASISEW91Q3	2.250.000.000	814.228.446,43		3.064.228.446,43	SISE, TRASISEW91Q3

	Paid In Capital	Amount Of Capital To Be Increased Due To The Acquisition (TL)	Capital To Be Decreased (TL)	Target Capital
TOTAL	2.250.000.000 TL	814.228.446,43 TL	0 TL	3.064.228.446,43 TL

Capital Market Board Application Date Regarding Merger	27.04.2020
Capital Market Board Application Result Regarding Merger	APPROVAL
Capital Market Board Approval Date Regarding Merger	23.07.2020
Date of Related General Assembly	28.08.2020

Additional Explanations

In addition to the Announcement Text with regard to the merger under our Company through acquisition of Anadolu Cam Sanayii A.Ş., Denizli Cam Sanayii ve Ticaret A.Ş., Paşabahçe Cam Sanayii ve Ticaret A.Ş., Soda Sanayii A.Ş. and Trakya Cam Sanayii A.Ş. approved by the Capital Markets Board, pursuant to paragraph 2 of Article 8 of CMB's Communiqué on Merger and Demerger (II-23.2), other respective documents regarding the merger are presented for examination of our shareholders in the attachment of this announcement.

Documents Regarding Merger

Appendix: 1

Ek-6.3 PwC Independent Expert Report_27.04.2020 Part 2.pdf - Expert Institution Report

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.