

ASELSAN ELEKTRONİK SANAYİ VE TİCARET A.Ş.

Notification Regarding Capital Increase



Notification Regarding Capital Increase

Summary Info	Board Resolution Regarding Non-Paid Up Capital Increase as Dividends
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	29.06.2020
Authorized Capital (TL)	2.000.000.000
Paid-in Capital (TL)	1.140.000.000
Target Capital (TL)	2.280.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares" ISIN	Nevi
A Grubu, İşlem Görmüyor, TREASLS00018	605.454.545,454			605.454.545,454	100,00000	A Grubu	A Grubu, İşlem Görmüyor, TREASLS00018	Registered
B Grubu, ASELS, TRAASELS91H2	534.545.454,546			534.545.454,546	100,00000	B Grubu	B Grubu, ASELS, TRAASELS91H2	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	1.140.000.000			1.140.000.000,000	100,00000

Additional Explanations

As a result of the examination of the tasks initiated for the capital increase of our Company from TL 1.140.000.000 to TL 2.280.000.000 with an increase of TL 1.140.000.000, in line with the resolution of Board of Directors dated 29.06.2020 and numbered 1082/1, according to the authorization given by the article 6 of the Articles of Association of our Company, in accordance with paragraph 6 of article 6 of the Capital Markets Board Communiqué numbered II-18.1; by exceeding the authorized capital upper limit of our company for only once; by detecting that, TL 1.140.000.000 was transferred from retained earnings to share capital account on 19.06.2020 (following the transfer of TL 1.140.000.000 from the related account to share capital account, it was also detected by the Sworn-in Certified Public Accountant report dated 29.06.2020 that the Company's capital is TL 2.800.000.000 in the records); on 03.07.2020 it has been unanimously resolved to;

a. Amend the article 6 of the Articles of Association of our Company, named "Registered Capital of the Company", as given under the "New Version" title in the attachment,

- b. Apply to the Capital Markets Board and the relevant authorities for approval, in accordance with the amendment made in the Article 6 of our Company's Articles of Association,
- c. Apply to Capital Markets Board for the approval of the issue document regarding the shares that will be issued with the non-paid up capital increase,
- d. Carry the related tasks for the registration in the Trade Registry and the announcement in Trade Registry Gazette, within the next 10 days of the date of issue document,
- e. Take the necessary actions related with the Central Securities Depository of Turkey and Borsa İstanbul A.Ş.,

Authorize General Management to carry out related operations.

Supplementary Documents

Appendix: 1

Esas Sözleşme Tadil Taslağı.pdf

Appendix: 2

Draft Amendments To The Articles of Association.pdf

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.