TÜRKİYE VAKIFLAR BANKASI T.A.O.
Notification Regarding Issue of Capital Market Instrument

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Summary Info	The Eleventh Coupon Payment of the Subordinated Notes issuance to sell qualified investors who is domiciled in domestic only
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	10.08.2017

Related Issue Limit Info

Currency Unit	TRY
Limit	3.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	06.09.2027
Maturity (Day)	3.640
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSVKFB92719
Maturity Starting Date	18.09.2017
Nominal Value of Capital Market Instrument Sold	525.000.000
Issue Price	1
Coupon Number	40

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	18.12.2017	15.12.2017	18.12.2017	3,4894			18.319.350		Yes
2	19.03.2018	16.03.2018	19.03.2018	3,9469			20.721.225		Yes
3	18.06.2018	14.06.2018	18.06.2018	4,0408			21.214.200		Yes
4	17.09.2018	14.09.2018	17.09.2018	4,7569			24.973.725		Yes
5	17.12.2018	14.12.2018	17.12.2018	6,6168			34.738.200		Yes
6	18.03.2019	15.03.2019	18.03.2019	5,1045			26.798.625		Yes
7	17.06.2019	14.06.2019	17.06.2019	4,718			24.769.500		Yes

8	16.09.2019	13.09.2019	16.09.2019	5,6857			29.849.925		Yes
9	16.12.2019	13.12.2019	16.12.2019	4,5559			23.918.475		Yes
10	16.03.2020	13.03.2020	16.03.2020	3,8009			19.954.725		Yes
11	15.06.2020	12.06.2020	15.06.2020	3,6726			19.281.150		Yes
12	14.09.2020	11.09.2020	14.09.2020	3,4655					
13	14.12.2020	11.12.2020	14.12.2020						
14	15.03.2021	12.03.2021	15.03.2021						
15	14.06.2021	11.06.2021	14.06.2021						
16	13.09.2021	10.09.2021	13.09.2021						
17	13.12.2021	10.12.2021	13.12.2021						
18	14.03.2022	11.03.2022	14.03.2022						
19	13.06.2022	10.06.2022	13.06.2022						
20	12.09.2022	09.09.2022	12.09.2022						
21	12.12.2022	09.12.2022	12.12.2022						
22	13.03.2023	10.03.2023	13.03.2023						
23	12.06.2023	09.06.2023	12.06.2023						
24	11.09.2023	08.09.2023	11.09.2023						
25	11.12.2023	08.12.2023	11.12.2023						
26	11.03.2024	08.03.2024	11.03.2024						
27	10.06.2024	07.06.2024	10.06.2024						
28	09.09.2024	06.09.2024	09.09.2024						
29	09.12.2024	06.12.2024	09.12.2024						
30	10.03.2025	07.03.2025	10.03.2025						
31	10.06.2025	09.06.2025	10.06.2025						
32	08.09.2025	05.09.2025	08.09.2025						
33	08.12.2025	05.12.2025	08.12.2025						
34	09.03.2026	06.03.2026	09.03.2026						
35	08.06.2026	05.06.2026	08.06.2026						
36	07.09.2026	04.09.2026	07.09.2026						
37	07.12.2026	04.12.2026	07.12.2026						
38	08.03.2027	05.03.2027	08.03.2027						
39	07.06.2027	04.06.2027	07.06.2027						
40	06.09.2027	03.09.2027	06.09.2027						
Principal/Maturity Date Payment Amount									

Additional Explanations

Reference: VakıfBank Public Disclosure Dated August 25, 2017, September 18, 2017 and September 20, 2017 The eleventh coupon payment of above mentioned subordinated notes (Tier II) TL 525,000,000 nominal amount with floating rate (interest payable every quarter) notes, with a structure of 10NC5 have been completed as of today (15.06.2020). According to CMB legislation, in case of a contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.