

SALİX YATIRIM HOLDİNG A.Ş.
Financial Report
Consolidated
2020 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 31.03.2020	Previous Period 31.12.2019
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	53	328.763	296.158
Other Receivables	9	389.779	369.389
Other Receivables Due From Related Parties	6	375.188	369.389
Other Receivables Due From Unrelated Parties	9	14.591	0
Prepayments	12	3.063.473	3.113.610
Prepayments to Related Parties		0	0
Prepayments to Unrelated Parties	12	3.063.473	3.113.610
Current Tax Assets	40	101	995
Other current assets	29	195.308	188.733
Other Current Assets Due From Related Parties		0	0
Other Current Assets Due From Unrelated Parties	29	195.308	188.733
SUB-TOTAL		3.977.424	3.968.885
Total current assets		3.977.424	3.968.885
NON-CURRENT ASSETS			
Other Receivables	9	87.000	87.000
Other Receivables Due From Related Parties		0	0
Other Receivables Due From Unrelated Parties	9	87.000	87.000
Property, plant and equipment	14	15.555	17.255
Fixtures and fittings	14	15.555	17.255
Deferred Tax Asset	40	129.691	127.828
Total non-current assets		232.246	232.083
Total assets		4.209.670	4.200.968
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	47	19.853	21.292
Current Borrowings From Unrelated Parties	47	19.853	21.292
Bank Loans	47	19.853	21.292
Trade Payables	7	30.082	13.334
Trade Payables to Related Parties		0	0
Trade Payables to Unrelated Parties	7	30.082	13.334
Employee Benefit Obligations	27	599.651	683.556
Other Payables	9	309.370	232.334
Other Payables to Related Parties	6	129.125	145.001
Other Payables to Unrelated Parties	9	180.245	87.333
Deferred Income Other Than Contract Liabilities	12	10.637	3.185
Deferred Income Other Than Contract Liabilities From Related Parties		0	0
Deferred Income Other Than Contract Liabilities from Unrelated Parties	12	10.637	3.185
Current provisions	25	12.344	12.344
Current provisions for employee benefits	25	12.344	12.344
SUB-TOTAL		981.937	966.045
Total current liabilities		981.937	966.045
NON-CURRENT LIABILITIES			
Non-current provisions	25	17.632	8.363
Non-current provisions for employee benefits	25	17.632	8.363
Total non-current liabilities		17.632	8.363
Total liabilities		999.569	974.408
EQUITY			
Equity attributable to owners of parent		3.181.698	3.196.513
Issued capital	30	5.000.000	5.000.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss	30	-39.704	-39.704
Gains (Losses) on Revaluation and Remeasurement	30	-39.704	-39.704
Gains (Losses) on Remeasurements of Defined Benefit Plans	30	-39.704	-39.704
Restricted Reserves Appropriated From Profits	30	44.737	44.737
Legal Reserves	30	44.737	44.737

Prior Years' Profits or Losses	30	-1.808.520	-1.081.290
Current Period Net Profit Or Loss	41	-14.815	-727.230
Non-controlling interests		28.403	30.047
Total equity		3.210.101	3.226.560
Total Liabilities and Equity		4.209.670	4.200.968

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2020 - 31.03.2020	Previous Period 01.01.2019 - 31.03.2019
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue		0	0
Cost of sales		0	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		0	0
GROSS PROFIT (LOSS)		0	0
General Administrative Expenses	28	-93.318	-99.916
Other Income from Operating Activities	34	56.371	67
Other Expenses from Operating Activities	34	-5.974	-841
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-42.921	-100.690
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)	37	-42.921	-100.690
Finance income	37	33.997	19.935
Finance costs	37	-9.389	-3.971
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-18.313	-84.726
Tax (Expense) Income, Continuing Operations		1.854	-3.007
Deferred Tax (Expense) Income	40	1.854	-3.007
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-16.459	-87.733
PROFIT (LOSS)		-16.459	-87.733
Profit (loss), attributable to [abstract]			
Non-controlling Interests	41	-1.644	0
Owners of Parent	41	-14.815	-87.733
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		0	0
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		0	0
TOTAL COMPREHENSIVE INCOME (LOSS)		-16.459	-87.733
Total Comprehensive Income Attributable to			
Non-controlling Interests		-1.644	0
Owners of Parent		-14.815	-87.733

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Consolidated

	Footnote Reference	Current Period 01.01.2020 - 31.03.2020	Previous Period 01.01.2019 - 31.03.2019
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		34.044	16.703
Profit (Loss)	41	-16.459	-87.734
Adjustments to Reconcile Profit (Loss)		9.106	10.814
Adjustments for depreciation and amortisation expense	14	1.700	3.026
Adjustments for provisions	25	9.269	5.621
Adjustments for (Reversal of) Provisions Related with Employee Benefits	25	9.269	5.621
Adjustments for Interest (Income) Expenses		0	-773
Adjustments for Interest Income		0	-1.949
Adjustments for interest expense		0	1.176
Adjustments for Tax (Income) Expenses	40	-1.863	3.007
Adjustments for losses (gains) on disposal of non-current assets		0	-67
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets		0	-67
Changes in Working Capital		40.503	91.022
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	9	-20.390	109.010
Decrease (Increase) in Other Related Party Receivables Related with Operations	6	-5.799	119.357
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations	9	-14.591	-10.347
Decrease (Increase) in Prepaid Expenses	12	50.137	-8.487
Adjustments for increase (decrease) in trade accounts payable	7	16.748	-14.043
Increase (Decrease) in Trade Accounts Payables to Related Parties	6	0	0
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties	7	16.748	-14.043
Increase (Decrease) in Employee Benefit Liabilities	27	-83.905	27.946
Adjustments for increase (decrease) in other operating payables	9	77.036	-34.189
Increase (Decrease) in Other Operating Payables to Related Parties	6	-15.876	0
Increase (Decrease) in Other Operating Payables to Unrelated Parties	9	92.912	-34.189
Increase (Decrease) in Deferred Income Other Than Contract Liabilities	12	7.452	0
Other Adjustments for Other Increase (Decrease) in Working Capital	27	-6.575	10.785
Decrease (Increase) in Other Assets Related with Operations	27	-6.575	10.785
Increase (Decrease) in Other Payables Related with Operations	27	0	0
Cash Flows from (used in) Operations		33.150	14.102
Interest received		0	773
Income taxes refund (paid)	40	894	1.828
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		0	0
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-1.439	0
Repayments of borrowings	47	-1.439	0
Cash Outflows from Other Financial Liabilities	47	-1.439	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		32.605	16.703
Net increase (decrease) in cash and cash equivalents		32.605	16.703
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	53	296.158	263.324
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	53	328.763	280.027

Previous Period 01.01.2019 - 31.03.2019	Statement of changes in equity (abstract)													
	Statement of changes in equity (line items)													
	Equity at beginning of period	30	5.000.000	-38.323				44.737	-238.499	-842.791	3.925.124		29.454	3.954.578
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances	30	5.000.000	-38.323				44.737	-238.499	-842.791	3.925.124		29.454	3.954.578
	Transfers									842.791				
	Total Comprehensive Income (Loss)			-4.036						-88.590	-92.626			-92.626
	Profit (loss)	41								-88.590	-88.590			-88.590
	Other Comprehensive Income (Loss)			-4.036							-4.036		856	-3.180
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied														
Increase (decrease) through other changes, equity														
Equity at end of period	30	5.000.000	-42.359				44.737	-238.499	-88.590	3.832.498		30.310	3.862.808	
Statement of changes in equity (abstract)														
Statement of changes in equity (line items)														
Equity at beginning of period	30	5.000.000	-39.704				44.737	-1.081.290	-727.230	3.196.513		30.047	3.226.560	
Adjustments Related to Accounting Policy Changes														
Adjustments Related to Required Changes in Accounting Policies														
Adjustments Related to Voluntary Changes in Accounting Policies														
Adjustments Related to Errors														
Other Restatements														
Restated Balances	30	5.000.000	-39.704				44.737	-1.081.290	-727.230	3.196.513		30.047	3.226.560	
Transfers									727.230	727.230				
Total Comprehensive Income (Loss)										-14.815	-14.815	-1.644	-16.459	
Profit (loss)	41									-14.815	-14.815	-1.644	-16.459	
Other Comprehensive Income (Loss)														
Issue of equity														
Capital Decrease														
Capital Advance														
Effect of Merger or Liquidation or Division														
Effects of Business Combinations Under Common Control														
Advance Dividend Payments														
Dividends Paid														

Current Period 01.01.2020 - 31.03.2020													
	Decrease through Other Distributions to Owners												
	Increase (Decrease) through Treasury Share Transactions												
	Increase (Decrease) through Share-Based Payment Transactions												
	Acquisition or Disposal of a Subsidiary												
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity												
	Transactions with noncontrolling shareholders												
	Increase through Other Contributions by Owners												
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied												
	Increase (decrease) through other changes, equity												
	Equity at end of period	30	5,000,000	-39,704		44,737	-1,808,520	-14,815	3,181,698	28,403	3,210,101		