

BİZİM MENKUL DEĞERLER A.Ş.
Financial Report
Unconsolidated
2020 - 1. 3 Monthly Notification

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2020	Previous Period 31.12.2019
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	71.639.071	83.225.881
Financial Investments	6	17.086.472	1.123.613
Trade Receivables	7	3.229.947	3.314.137
Trade Receivables Due From Related Parties	26	10	10
Trade Receivables Due From Unrelated Parties	7	3.229.937	3.314.127
Other Receivables	8	125.220	291.940
Other Receivables Due From Unrelated Parties	8	125.220	291.940
Prepayments	9	393.679	123.114
SUB-TOTAL		92.474.389	88.078.685
Total current assets		92.474.389	88.078.685
NON-CURRENT ASSETS			
Financial Investments	6	186.711	186.711
Other Receivables	8	6.005.313	5.701.900
Other Receivables Due From Unrelated Parties		6.005.313	5.701.900
Property, plant and equipment	12	318.583	347.656
Right of Use Assets	13	251.962	435.453
Intangible assets and goodwill	14	140.591	153.711
Deferred Tax Asset	25	868.569	713.745
Total non-current assets		7.771.729	7.539.176
Total assets		100.246.118	95.617.861
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings	15	246.476	437.067
Current Borrowings From Related Parties			
Lease Liabilities			
Current Borrowings From Unrelated Parties	15	246.476	437.067
Lease Liabilities	15	246.476	437.067
Trade Payables	7	46.300.538	40.919.870
Trade Payables to Related Parties	26	76.869	126.045
Trade Payables to Unrelated Parties	7	46.223.669	40.793.825
Employee Benefit Obligations	11	412.448	434.120
Other Payables	8	114.208	125.447
Other Payables to Unrelated Parties	8	114.208	125.447
Current tax liabilities, current	25	28.437	213.568
Current provisions	17	252.996	226.622
Current provisions for employee benefits	17	243.382	195.889
Other current provisions	17	9.614	30.733
Other Current Liabilities	10	402.710	425.808
SUB-TOTAL		47.757.813	42.782.502
Total current liabilities		47.757.813	42.782.502
NON-CURRENT LIABILITIES			
Long Term Borrowings	15	24.601	24.601
Long Term Borrowings From Unrelated Parties	15	24.601	24.601
Lease Liabilities	15	24.601	24.601
Non-current provisions	17	1.502.166	1.419.328
Non-current provisions for employee benefits	17	1.502.166	1.419.328
Total non-current liabilities	17	1.526.767	1.443.929
Total liabilities		49.284.580	44.226.431
EQUITY			
Equity attributable to owners of parent		50.961.538	51.391.430
Issued capital	19	25.000.000	25.000.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-682.365	-654.771
Gains (Losses) on Revaluation and Remeasurement		-682.365	-654.771
Gains (Losses) on Remeasurements of Defined Benefit Plans		-682.365	-654.771
Other Gains (Losses)			

Restricted Reserves Appropriated From Profits	19	1.043.022	1.043.022
Prior Years' Profits or Losses	19	26.003.179	19.156.427
Current Period Net Profit Or Loss		-402.298	6.846.752
Total equity		50.961.538	51.391.430
Total Liabilities and Equity		100.246.118	95.617.861

Profit or loss [abstract]

Presentation Currency	TL
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	Footnote Reference	Current Period 01.01.2020 - 31.03.2020	Previous Period 01.01.2019 - 31.03.2019
Profit or loss [abstract]			
PROFIT (LOSS)			
Revenue	20	146.961.035	97.520.043
Cost of sales	20	-144.088.757	-95.419.722
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		2.872.278	2.100.321
GROSS PROFIT (LOSS)		2.872.278	2.100.321
General Administrative Expenses	21	-3.162.333	-2.936.158
Marketing Expenses	21	-924.219	-483.992
Research and development expense		0	0
Other Income from Operating Activities	22	55.397	86.200
Other Expenses from Operating Activities	22	-70	-762.665
Other gains (losses)		0	0
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-1.158.947	-1.996.294
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-1.158.947	-1.996.294
Finance income	24	2.393.295	4.729.484
Finance costs	24	-1.416.703	-848.528
Gains (losses) on net monetary position		0	0
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-182.355	1.884.662
Tax (Expense) Income, Continuing Operations		-219.943	-519.289
Current Period Tax (Expense) Income	25	-366.984	-535.942
Deferred Tax (Expense) Income	25	147.041	16.653
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-402.298	1.365.373
PERIOD PROFIT/LOSS FROM DISCONTINUED OPERATIONS		0	0
PROFIT (LOSS)		-402.298	1.365.373
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		-402.298	1.365.373
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			

Statement of Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 31.03.2020	Previous Period 01.01.2019 - 31.03.2019
Statement of Other Comprehensive Income			
PROFIT (LOSS)		-402.298	1.365.373
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-27.594	-9.676
Gains (Losses) on Remeasurements of Defined Benefit Plans		-35.377	-12.405
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		7.783	2.729
Deferred Tax (Expense) Income		7.783	2.729
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-27.594	-9.676
TOTAL COMPREHENSIVE INCOME (LOSS)		-429.892	1.355.697
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		-429.892	1.355.697

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 31.03.2020	Previous Period 01.01.2019 - 31.03.2019
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		-16.925.420	4.885.028
Profit (Loss)		-402.298	1.365.373
Adjustments to Reconcile Profit (Loss)		567.202	712.848
Adjustments for depreciation and amortisation expense	21	242.338	49.804
Adjustments for provisions	21	94.954	143.755
Adjustments for (Reversal of) Provisions Related with Employee Benefits	21	94.954	143.755
Adjustments for Interest (Income) Expenses	24	9.967	0
Adjustments for Tax (Income) Expenses	25	219.943	519.289
Changes in Working Capital		-14.779.026	6.084.069
Decrease (Increase) in Financial Investments	6	-15.962.859	17.856
Adjustments for decrease (increase) in trade accounts receivable	7	84.190	-4.517.875
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	8,9	-407.258	1.219.885
Adjustments for increase (decrease) in trade accounts payable	7	-175.154	5.920.227
Adjustments for increase (decrease) in other operating payables	8,11,17	1.682.055	3.443.976
Cash Flows from (used in) Operations		-14.614.122	8.162.290
Income taxes refund (paid)	25	-2.311.298	-3.265.110
Other inflows (outflows) of cash		0	-12.152
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-16.653	-91.470
Proceeds from sales of property, plant, equipment and intangible assets	12,13	-16.653	-91.470
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-200.559	0
Proceeds from borrowings	15	-200.559	0
Dividends Paid		0	0
Interest paid		0	0
Interest Received		0	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-17.142.632	4.793.558
Net increase (decrease) in cash and cash equivalents		-17.142.632	4.793.558
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		43.899.548	21.171.067
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		26.756.916	25.964.625

		Footnote Reference	Equity											
			Equity attributable to owners of parent [member]								Non-controlling interests [member]			
			Issued Capital	Other Accumulated Comprehensive Income That Will Not Be Reclassified In Profit Or Loss		Other Accumulated Comprehensive Income That Will Be Reclassified In Profit Or Loss		Restricted Reserves Appropriated From Profits [member]	Retained Earnings					
				Gains/Losses on Revaluation and Remeasurement [member]	Other Reserves Of Other Gains (Losses)	Reserve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation and Reclassification		Prior Years' Profits or Losses	Net Profit or Loss				
Previous Period 01.01.2019 - 31.03.2019	Statement of changes in equity [abstract]													
	Statement of changes in equity [line items]													
	Equity at beginning of period		25,000,000		-510,176				1,043,022	10,797,621	8,418,806	44,689,273		44,689,273
	Adjustments Related to Accounting Policy Changes													
	Adjustments Related to Required Changes in Accounting Policies													
	Adjustments Related to Voluntary Changes in Accounting Policies													
	Adjustments Related to Errors													
	Other Restatements													
	Restated Balances													
	Transfers	19								8,418,806	-8,418,806			
	Total Comprehensive Income (Loss)	19			-9,676						1,365,373	1,355,697		1,355,697
	Profit (loss)													
	Other Comprehensive Income (Loss)													
	Issue of equity													
	Capital Decrease													
	Capital Advance													
	Effect of Merger or Liquidation or Division													
	Effects of Business Combinations Under Common Control													
	Advance Dividend Payments													
	Dividends Paid													
	Decrease through Other Distributions to Owners													
	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied														
Increase (decrease) through other changes, equity														
Equity at end of period		25,000,000		-519,852				1,043,022	19,156,427	1,365,373	46,044,970		46,044,970	
Statement of changes in equity [abstract]														
Statement of changes in equity [line items]														
Equity at beginning of period		25,000,000		-654,771				1,043,022	19,156,427	6,846,752	51,391,430		51,391,430	
Adjustments Related to Accounting Policy Changes														
Adjustments Related to Required Changes in Accounting Policies														
Adjustments Related to Voluntary Changes in Accounting Policies														
Adjustments Related to Errors														
Other Restatements														
Restated Balances														
Transfers	19								6,846,752	-6,846,752				
Total Comprehensive Income (Loss)	19			-27,594						-402,298	-429,892		-429,892	
Profit (loss)														
Other Comprehensive Income (Loss)														
Issue of equity														
Capital Decrease														
Capital Advance														
Effect of Merger or Liquidation or Division														
Effects of Business Combinations Under Common Control														
Advance Dividend Payments														
Dividends Paid														
Decrease through Other Distributions to Owners														
Current Period 01.01.2020 - 31.03.2020														

	Increase (Decrease) through Treasury Share Transactions													
	Increase (Decrease) through Share-Based Payment Transactions													
	Acquisition or Disposal of a Subsidiary													
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity													
	Transactions with noncontrolling shareholders													
	Increase through Other Contributions by Owners													
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied													
	Increase (decrease) through other changes, equity													
	Equity at end of period		25,000,000		-682,365			1,043,022	26,003,179	-402,298	50,961,538		50,961,538	