

**PRİZMA PRES MATBAACILIK YAYINCILIK SANAYİ VE
TİCARET A.Ş.
Financial Report
Unconsolidated
2020 - 1. 3 Monthly Notification**

General Information About Financial Statements

Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2020	Previous Period 31.12.2019
Statement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	4	95.174	319.561
Trade Receivables		12.465.872	14.345.632
Trade Receivables Due From Related Parties	10-36	601.705	668.051
Trade Receivables Due From Unrelated Parties	10	11.864.167	13.677.581
Other Receivables		2.719	24.667
Other Receivables Due From Unrelated Parties	11	2.719	24.667
Inventories	13	10.370.436	8.773.624
Prepayments	26	162.803	132.823
Other current assets		190.894	265.952
Other Current Assets Due From Unrelated Parties	14	190.894	265.952
SUB-TOTAL		23.287.898	23.862.259
Total current assets		23.287.898	23.862.259
NON-CURRENT ASSETS			
Trade Receivables		116.789	0
Trade Receivables Due From Unrelated Parties	7	116.789	0
Other Receivables		33.510	33.255
Other Receivables Due From Unrelated Parties	11	33.510	33.255
Investment property	17	22.804.971	22.804.971
Property, plant and equipment	18	1.749.170	1.826.028
Machinery And Equipments	18	1.352.470	1.416.835
Fixtures and fittings	18	252.549	257.288
Leasehold Improvements	18	144.151	151.905
Intangible assets and goodwill	19	2.223.806	2.292.795
Rights Regarding Concession Arrangements	19	2.223.805	2.292.794
Computer Softwares	19	1	1
Total non-current assets		26.928.246	26.957.049
Total assets		50.216.144	50.819.308
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Borrowings		1.391.086	5.322.817
Current Borrowings From Unrelated Parties		1.391.086	5.322.817
Bank Loans	8	1.391.086	5.322.817
Trade Payables		1.170.842	662.606
Trade Payables to Unrelated Parties	10	1.170.842	662.606
Employee Benefit Obligations	26	164.429	98.933
Other Payables		74.520	81.358
Other Payables to Unrelated Parties	11	74.520	81.358
Deferred Income Other Than Contract Liabilities		1.442.670	25.117
Deferred Income Other Than Contract Liabilities from Unrelated Parties	26	1.442.670	25.117
Current tax liabilities, current		326.227	335.585
Other Current Liabilities		10.884	1.987
Other Current Liabilities to Unrelated Parties	26	10.884	1.987
SUB-TOTAL		4.580.658	6.528.403
Total current liabilities		4.580.658	6.528.403
NON-CURRENT LIABILITIES			
Non-current provisions		151.397	154.316
Non-current provisions for employee benefits	24	151.397	154.316
Deferred Tax Liabilities	34	1.236.142	865.349
Total non-current liabilities		1.387.539	1.019.665
Total liabilities		5.968.197	7.548.068
EQUITY			
Equity attributable to owners of parent		44.247.947	43.271.240
Issued capital	27	24.000.000	24.000.000
Treasury Shares (-)	27	-311.957	-311.957
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		11.621.725	11.659.177

Gains (Losses) on Revaluation and Remeasurement		11.786.582	11.786.582
Increases (Decreases) on Revaluation of Property, Plant and Equipment	27	11.786.582	11.786.582
Other Gains (Losses)	27	-164.857	-127.405
Restricted Reserves Appropriated From Profits		890.030	890.030
Legal Reserves	27	890.030	890.030
Prior Years' Profits or Losses	27	7.033.990	6.007.227
Current Period Net Profit Or Loss	27	1.014.159	1.026.763
Total equity		44.247.947	43.271.240
Total Liabilities and Equity		50.216.144	50.819.308

Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 31.03.2020	Previous Period 01.01.2019 - 31.03.2019
Statement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	29	1.624.987	1.511.069
Cost of sales	29	-1.036.208	-1.597.321
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		588.779	-86.252
GROSS PROFIT (LOSS)		588.779	-86.252
General Administrative Expenses	30	-201.802	-230.925
Marketing Expenses	30	-163.855	-57.116
Other Income from Operating Activities	31	2.592.975	1.095.161
Other Expenses from Operating Activities	31	-1.183.113	-1.588.531
PROFIT (LOSS) FROM OPERATING ACTIVITIES		1.632.984	-867.663
Investment Activity Income	34	212.400	295.473
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		1.845.384	-572.190
Finance income	33	0	2.476
Finance costs	33	-123.642	-92.162
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		1.721.742	-661.876
Tax (Expense) Income, Continuing Operations		-707.583	62.060
Current Period Tax (Expense) Income	35	-326.227	0
Deferred Tax (Expense) Income	35	-381.356	62.060
PROFIT (LOSS) FROM CONTINUING OPERATIONS		1.014.159	-599.816
PROFIT (LOSS)		1.014.159	-599.816
Profit (loss), attributable to [abstract]			
Non-controlling Interests		0	0
Owners of Parent		1.014.159	-599.816
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-37.452	-85.302
Other Components of Other Comprehensive Income That Will Not Be Reclassified to Profit Or Loss	27	-48.015	-106.628
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss	27	10.563	21.326
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
OTHER COMPREHENSIVE INCOME (LOSS)		-37.452	-85.302
TOTAL COMPREHENSIVE INCOME (LOSS)		976.707	-685.118
Total Comprehensive Income Attributable to			
Non-controlling Interests		0	0
Owners of Parent		976.707	-685.118

Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 31.03.2020	Previous Period 01.01.2019 - 31.03.2019
Statement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		2.419.188	-1.746.326
Profit (Loss)		1.014.159	-599.812
Adjustments to Reconcile Profit (Loss)		-671.333	615.527
Adjustments for depreciation and amortisation expense		159.493	189.046
Adjustments for provisions		-32.321	164.208
Adjustments for (Reversal of) Provisions Related with Employee Benefits		-32.321	164.208
Adjustments for Interest (Income) Expenses		-1.300.510	92.039
Adjustments for Interest Income		-1.424.152	-123
Adjustments for interest expense		123.642	92.162
Adjustments for fair value losses (gains)		-205.578	232.294
Other Adjustments for Fair Value Losses (Gains)		-205.578	232.294
Adjustments for Tax (Income) Expenses		707.583	-62.060
Changes in Working Capital		2.402.589	-1.762.041
Adjustments for decrease (increase) in trade accounts receivable		1.938.261	-2.046.647
Decrease (Increase) in Trade Accounts Receivables from Related Parties		43.965	-2.783.797
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		1.894.296	737.150
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		21.693	-23
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		21.693	-23
Adjustments for decrease (increase) in inventories		-1.592.335	450.821
Decrease (Increase) in Prepaid Expenses		-29.980	-144.703
Adjustments for increase (decrease) in trade accounts payable		514.141	52.100
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		514.141	52.100
Increase (Decrease) in Employee Benefit Liabilities		65.496	26.768
Adjustments for increase (decrease) in other operating payables		-6.838	-42.157
Increase (Decrease) in Other Operating Payables to Unrelated Parties		-6.838	-42.157
Increase (Decrease) in Deferred Income Other Than Contract Liabilities		1.417.553	-146.826
Other Adjustments for Other Increase (Decrease) in Working Capital		74.598	88.626
Decrease (Increase) in Other Assets Related with Operations		75.058	94.516
Increase (Decrease) in Other Payables Related with Operations		-460	-5.890
Cash Flows from (used in) Operations		2.745.415	-1.746.326
Income taxes refund (paid)		-326.227	0
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES		-13.648	-78.748
Purchase of Property, Plant, Equipment and Intangible Assets		-13.648	-78.748
Purchase of property, plant and equipment		-13.648	-78.748
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-2.629.927	1.566.982
Repayments of borrowings		-3.931.731	1.805.822
Loan Repayments		-3.931.731	1.805.822
Interest paid		-122.348	-238.963
Interest Received		1.424.152	123
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-224.387	-258.092
Net increase (decrease) in cash and cash equivalents		-224.387	-258.092
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		319.561	329.447
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		95.174	71.355

Previous Period
01.01.2019 - 31.03.2019

Current Period
01.01.2020 - 31.03.2020

	Increase (Decrease) through Treasury Share Transactions														
	Increase (Decrease) through Share-Based Payment Transactions														
	Acquisition or Disposal of a Subsidiary														
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity														
	Transactions with noncontrolling shareholders														
	Increase through Other Contributions by Owners														
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied														
	Increase (decrease) through other changes, equity														
	Equity at end of period		24,000,000	-311,957	11,766,582		-164,857	890,030	7,033,990	1,014,159	44,247,947			44,247,947	