

**OMURGA GAYRİMENKUL VE GİRİŞİM SERMAYESİ PORTFÖY  
YÖNETİMİ A.Ş.  
Financial Report  
Unconsolidated  
2020 - 1. 3 Monthly Notification**

**General Information About Financial Statements**

## Statement of Financial Position (Balance Sheet)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 31.03.2020	Previous Period 31.12.2019
<b>Statement of Financial Position (Balance Sheet)</b>			
<b>Assets [abstract]</b>			
<b>CURRENT ASSETS</b>			
Cash and cash equivalents	3	2.167.675	2.339.355
Trade Receivables		226.621	201.648
Trade Receivables Due From Related Parties	6	226.621	201.648
Trade Receivables Due From Unrelated Parties	4	0	0
Other Receivables		7.942	5.545
Other Receivables Due From Related Parties	6	7.233	4.726
Other Receivables Due From Unrelated Parties	5	709	819
Prepayments	7	99.820	10.000
Current Tax Assets	9	17.565	14.765
Other current assets	8	1.484	3.481
<b>SUB-TOTAL</b>		<b>2.521.107</b>	<b>2.574.794</b>
<b>Total current assets</b>		<b>2.521.107</b>	<b>2.574.794</b>
<b>NON-CURRENT ASSETS</b>			
Property, plant and equipment	10	0	0
Intangible assets and goodwill		2.013	2.199
Other intangible assets	11	2.013	2.199
Prepayments	7	0	0
Deferred Tax Asset	13	39.666	38.474
<b>Total non-current assets</b>		<b>41.679</b>	<b>40.673</b>
<b>Total assets</b>		<b>2.562.786</b>	<b>2.615.467</b>
<b>LIABILITIES AND EQUITY</b>			
<b>CURRENT LIABILITIES</b>			
Current Borrowings	14	439	0
Trade Payables		22.874	22.923
Trade Payables to Related Parties	6	0	0
Trade Payables to Unrelated Parties	4	22.874	22.923
Employee Benefit Obligations	12	35.910	72.526
Current provisions		66.467	35.288
Current provisions for employee benefits	15	59.092	35.288
Other current provisions	15	7.375	0
Other Current Liabilities	14	10.993	13.887
<b>SUB-TOTAL</b>		<b>136.683</b>	<b>144.624</b>
<b>Total current liabilities</b>		<b>136.683</b>	<b>144.624</b>
<b>NON-CURRENT LIABILITIES</b>			
Non-current provisions		114.542	143.487
Non-current provisions for employee benefits	15	114.542	143.487
<b>Total non-current liabilities</b>		<b>114.542</b>	<b>143.487</b>
<b>Total liabilities</b>		<b>251.225</b>	<b>288.111</b>
<b>EQUITY</b>			
Equity attributable to owners of parent		2.311.561	2.327.356
Issued capital	16	5.500.000	5.500.000
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		92	-42.838
Gains (Losses) on Revaluation and Remeasurement		92	-42.838
Gains (Losses) on Remeasurements of Defined Benefit Plans	16	92	-42.838
Prior Years' Profits or Losses	16	-3.129.806	-2.563.709
Current Period Net Profit Or Loss		-58.725	-566.097
Non-controlling interests		0	0
<b>Total equity</b>		<b>2.311.561</b>	<b>2.327.356</b>
<b>Total Liabilities and Equity</b>		<b>2.562.786</b>	<b>2.615.467</b>

# Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 31.03.2020	Previous Period 01.01.2019 - 31.03.2019
<b>Statement of Profit or Loss and Other Comprehensive Income</b>			
<b>PROFIT (LOSS)</b>			
Revenue	17	222.520	181.522
Cost of sales		0	0
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		222.520	181.522
GROSS PROFIT (LOSS)		222.520	181.522
General Administrative Expenses	18	-493.557	-418.940
Other Income from Operating Activities	20	0	11.369
Other Expenses from Operating Activities	21	0	-4.535
PROFIT (LOSS) FROM OPERATING ACTIVITIES		-271.037	-230.584
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		-271.037	-230.584
Finance income	22	200.532	137.578
Finance costs	22	-1.521	-2.178
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		-72.026	-95.184
Tax (Expense) Income, Continuing Operations		13.301	3.635
Current Period Tax (Expense) Income		0	0
Deferred Tax (Expense) Income	13	13.301	3.635
PROFIT (LOSS) FROM CONTINUING OPERATIONS		-58.725	-91.549
PERIOD PROFIT/LOSS FROM DISCONTINUED OPERATIONS		0	0
PROFIT (LOSS)		-58.725	-91.549
<b>Profit (loss), attributable to [abstract]</b>			
Non-controlling Interests		0	0
Owners of Parent		-58.725	-91.549
<b>Earnings per share [abstract]</b>			
<b>Earnings per share [line items]</b>			
<b>Basic earnings per share</b>			
Basic Earnings (Loss) Per Share from Continuing Operations			
Sürdürülen Faaliyetlerden Pay Başına Kazanç	23	-107,00000000	-152,00000000
<b>Diluted Earnings Per Share</b>			
<b>OTHER COMPREHENSIVE INCOME</b>			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		42.930	29.563
Gains (Losses) on Remeasurements of Defined Benefit Plans		55.039	37.903
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		-12.109	-8.340
Current Period Tax (Expense) Income		0	0
Deferred Tax (Expense) Income		-12.109	-8.340
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	0
<b>OTHER COMPREHENSIVE INCOME (LOSS)</b>		<b>42.930</b>	<b>29.563</b>
<b>TOTAL COMPREHENSIVE INCOME (LOSS)</b>		<b>-15.795</b>	<b>-61.986</b>
<b>Total Comprehensive Income Attributable to</b>			
Non-controlling Interests		0	0
Owners of Parent		-15.795	-61.986

# Statement of cash flows (Indirect Method)

Presentation Currency	TL
Nature of Financial Statements	Unconsolidated

	Footnote Reference	Current Period 01.01.2020 - 31.03.2020	Previous Period 01.01.2019 - 31.03.2019
<b>Statement of cash flows (Indirect Method)</b>			
<b>CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES</b>		<b>-172.119</b>	<b>-238.761</b>
Profit (Loss)		-58.725	-91.549
Profit (Loss) from Continuing Operations		-58.725	-91.549
<b>Adjustments to Reconcile Profit (Loss)</b>		<b>-197.783</b>	<b>-36.006</b>
Adjustments for depreciation and amortisation expense	10-18-19	186	303
Adjustments for provisions		2.234	-21.683
Adjustments for (Reversal of) Provisions Related with Employee Benefits	15	-5.141	-18.662
Adjustments for (Reversal of) Other Provisions	15	7.375	-3.021
Adjustments for Interest (Income) Expenses	22	-199.011	-19.331
Adjustments for Tax (Income) Expenses	13	-1.192	4.705
<b>Changes in Working Capital</b>		<b>-114.622</b>	<b>-130.537</b>
Adjustments for decrease (increase) in trade accounts receivable	4	-24.973	-190.598
Adjustments for Decrease (Increase) in Other Receivables Related with Operations	5	-2.397	-11.436
Decrease (Increase) in Prepaid Expenses	7	-89.820	-71.128
Adjustments for increase (decrease) in trade accounts payable	4	-49	-1.108
Increase (Decrease) in Employee Benefit Liabilities	12	6.314	5.447
Other Adjustments for Other Increase (Decrease) in Working Capital		-3.697	138.286
Decrease (Increase) in Other Assets Related with Operations	8-9	-803	126.286
Increase (Decrease) in Other Payables Related with Operations	14	-2.894	12.000
<b>Cash Flows from (used in) Operations</b>		<b>-371.130</b>	<b>-258.092</b>
Interest received	22	199.011	19.331
<b>CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES</b>		<b>0</b>	<b>0</b>
Purchase of Property, Plant, Equipment and Intangible Assets		0	0
Purchase of property, plant and equipment	10	0	0
Purchase of intangible assets		0	0
<b>CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES</b>		<b>439</b>	<b>0</b>
Other inflows (outflows) of cash	14	439	0
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		-171.680	-238.761
Net increase (decrease) in cash and cash equivalents		-171.680	-238.761
<b>CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD</b>	<b>3</b>	<b>2.339.355</b>	<b>1.938.188</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	<b>3</b>	<b>2.167.675</b>	<b>1.699.427</b>



[illegible]