

TÜRKİYE VAKIFLAR BANKASI T.A.O. Material Event Disclosure (General)

Summary

Application to Borsa İstanbul A.S. for the Wholesale Transaction within the Scope of the Capital Increase by Way of
Private Placement

Material Event Disclosure General

Related Companies []

Related Funds []

Material Event Disclosure General	
Update Notification Flag	Evet (Yes)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	14.05.2020
Postponed Notification Flag	Hayır (No)
Announcement Content	
Explanations	

Reference: VakıfBank Public Disclosure Dated May 14th, 2020

It was announced in our disclosure mentioned above that the Capital Markets Board approved our application regarding our bank's decision to increase its capital by way of private placement under its capital ceiling and to sell the shares arising from the capital increase by way of private placement to Turkey Wealth Fund in its bulletin dated May 14th, 2020 and numbered 2020/31.

Accordingly, an application has been filed with the Borsa Istanbul A.Ş. on May 15th, 2020 through Vakıf Yatırım Menkul Değerler A.Ş. based on our bank's requests to calculate the base price and the +/-20% price range to be applied to the base price in accordance with Borsa Istanbul's Wholesale Transactions Procedure for the determination of the final sale price and to conduct the wholesale transaction on May 20th, 2020.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.