

TÜRKİYE GARANTİ BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument

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Summary Info	Distribution Results of Subordinated Debt Securities to Qualified Investors
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	30.07.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	7.000.000.000
Issue Limit Security Type	Subordinated Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Type	Subordinated Debt Securities
Maturity Date	14.02.2030
Maturity (Day)	3.653
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSGRAN23013
Starting Date of Sale	12.02.2020
Ending Date of Sale	13.02.2020
Maturity Starting Date	14.02.2020
Nominal Value of Capital Market Instrument Sold	750.000.000
Coupon Number	40

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	14.05.2020	13.05.2020	14.05.2020	3,0534					
2	14.08.2020	13.08.2020	14.08.2020						
3	14.10.2020	13.10.2020	14.10.2020						
4	14.02.2021	12.02.2021	15.02.2021						
5	14.05.2021	13.05.2021	14.05.2021						
6	14.08.2021	13.08.2021	16.08.2021						

7	14.11.2021	12.11.2021	15.11.2021						
8	14.02.2022	11.02.2022	14.02.2022						
9	14.05.2022	13.05.2022	16.05.2022						
10	14.08.2022	12.08.2022	15.08.2022						
11	14.11.2022	11.11.2022	14.11.2022						
12	14.02.2023	13.02.2023	14.02.2023						
13	14.05.2023	12.05.2023	15.05.2023						
14	14.08.2023	11.08.2023	14.08.2023						
15	14.11.2023	13.11.2023	14.11.2023						
16	14.02.2024	13.02.2024	14.02.2024						
17	14.05.2024	13.05.2024	14.05.2024						
18	18.08.2024	16.08.2024	19.08.2024						
19	14.11.2024	13.11.2024	14.11.2024						
20	14.02.2025	13.02.2025	14.02.2025						
21	14.05.2025	13.05.2025	14.05.2025						
22	14.08.2025	13.08.2025	14.08.2025						
23	14.11.2025	13.11.2025	14.11.2025						
24	14.02.2026	13.02.2026	16.02.2026						
25	14.05.2026	13.05.2026	14.05.2026						
26	14.08.2026	13.08.2026	14.08.2026						
27	14.11.2026	13.11.2026	16.11.2026						
28	14.02.2027	12.02.2027	15.02.2027						
29	14.05.2027	13.05.2027	14.05.2027						
30	14.08.2027	13.08.2027	16.08.2027						
31	14.11.2027	12.11.2027	15.11.2027						
32	14.02.2028	11.02.2028	14.02.2028						
33	14.05.2028	12.05.2028	15.05.2028						
34	14.08.2028	11.08.2028	14.08.2028						
35	14.11.2028	13.11.2028	14.11.2028						
36	14.02.2029	13.02.2029	14.02.2029						
37	14.05.2029	11.05.2029	14.05.2029						
38	14.08.2029	13.08.2029	14.08.2029						
39	14.11.2029	13.11.2029	14.11.2029						
40	14.02.2030	13.02.2030	14.02.2030						
Principal/Maturity Date Payment Amount	14.02.2030	13.02.2030	14.02.2030				750.000.000		

Additional Explanations

The first coupon rate of the subordinated Debt Securities that meet the criteria for the inclusion in Tier 2 Capital in the nominal value of TRY 750,000,000 with a maturity of 3653 days with 3 months coupon payments indexed to BIST TLREF index; is determined as 3,0534%. *In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.