

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Redemption of Coupon of the Bill
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	06.08.2019
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Related Issue Limit Info

Currency Unit	TRY
Limit	25.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Public Offering-Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

Intended Nominal Amount	151.000.000
Type	Bill
Maturity Date	11.01.2021
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
ISIN Code	TRFTHAL12110
Title Of Intermediary Brokerage House	HALK YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	13.01.2020
Ending Date of Sale	13.01.2020
Maturity Starting Date	13.01.2020
Nominal Value of Capital Market Instrument Sold	151.000.000
Coupon Number	12

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	12.02.2020	11.02.2020	12.02.2020	0,9123	1.377.573		Yes
2	13.03.2020	12.03.2020	13.03.2020	0,9027	1.363.077		Yes
3	13.04.2020	10.04.2020	13.04.2020	0,8182	1.235.482		Yes
4	13.05.2020	12.05.2020	13.05.2020	0,7319	1.105.169		Yes

5	12.06.2020	11.06.2020	12.06.2020				
6	13.07.2020	10.07.2020	13.07.2020				
7	12.08.2020	11.08.2020	12.08.2020				
8	11.09.2020	10.09.2020	11.09.2020				
9	12.10.2020	09.10.2020	12.10.2020				
10	11.11.2020	10.11.2020	11.11.2020				
11	11.12.2020	10.12.2020	11.12.2020				
12	11.01.2021	08.01.2021	11.01.2021				
Principal/Maturity Date Payment Amount	11.01.2021	08.01.2021	11.01.2021				

Additional Explanations

Reference: Public disclosures on 01/13/2020 and 05/12/2020. The fourth coupon payment of Halkbank Bills Based on yield of TLREF Index on 05/13/2020, which were issued by our Bank to qualified investors with a maturity of 364 days, nominal value of TRY 151,000,000 and ISIN code of TRFTHAL12110 on 01/13/2020 has been completed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.