

KAMUYU AYDINLATMA PLATFORMU

ŞOK MARKETLER TİCARET A.Ş.Financial Report Consolidated 2020 - 1. 3 Monthly Notification

General Information About Financial Statements

Financial Report





Statement of Financial Position (Balance Sheet)

Presentation Currency TL

Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 31.03.2020	Previous Period 31.12.2019
catement of Financial Position (Balance Sheet)			
Assets [abstract]			
CURRENT ASSETS			
Cash and cash equivalents	5	550.425.086	431.286.16
Trade Receivables	7	120.816.995	74.417.03
Trade Receivables Due From Related Parties	27	39.719.635	26.934.85
Trade Receivables Due From Unrelated Parties		81.097.360	47.482.18
Other Receivables	8	7.513.011	5.075.17
Other Receivables Due From Unrelated Parties		7.513.011	5.075.17
Inventories	9	1.516.219.441	1.329.732.79
Prepayments	10	15.590.841	12.757.10
Prepayments to Unrelated Parties	10	15.590.841	12.757.10
Other Current Assets	19	6.008.854	7.163.73
Other Current Assets Due From Unrelated Parties SUB-TOTAL	19	6.008.854 2.216.574.228	7.163.73 1.860.432.0 1
Total current assets		2.216.574.228	1.860.432.01
		2.216.374.228	1.000.432.01
NON-CURRENT ASSETS			
Other Receivables	8	21.372.563	19.735.38
Other Receivables Due From Unrelated Parties	8	21.372.563	19.735.38
Property, plant and equipment		1.130.209.336	1.100.702.40
Machinery And Equipments	12	2.962.066	3.190.10
Fixtures and fittings	12	832.065.422	798.469.32
Leasehold Improvements	12	295.181.848	299.042.96
Right of Use Assets	11	1.830.463.580	1.823.015.01
Intangible assets and goodwill Goodwill	14	686.597.622	685.289.37
Other Rights	14 13	579.092.596 21.829.516	579.092.59 20.521.26
Brand names	13	85.675.510	85.675.51
Deferred Tax Asset	26	219.137.159	218.626.72
Other Non-current Assets	20	274	210.020.12
Other Non-Current Assets Due From Unrelated Parties		274	
Total non-current assets		3.887.780.534	3.847.368.90
Total assets		6.104.354.762	5.707.800.91
LIABILITIES AND EQUITY			
CURRENT LIABILITIES			
Current Portion of Non-current Borrowings		694.125.684	676.635.00
Current Portion of Non-current Borrowings from Related Parties		0	
Current Portion of Non-current Borrowings from			
Unrelated Parties		694.125.684	676.635.00
Lease Liabilities	6	694.125.684	676.635.00
Trade Payables	7	3.668.067.924	3.395.061.18
Trade Payables to Related Parties	27	414.493.540	341.562.49
Trade Payables to Unrelated Parties		3.253.574.384	3.053.498.69
Employee Benefit Obligations	17	154.516.479	111.607.76
Other Payables	8	1.918.516	1.482.12
Other Payables to Unrelated Parties	8	1.918.516	1.482.12
Deferred Income Other Than Contract Liabilities	10	9.474.461	8.185.73
Deferred Income Other Than Contract Liabilities from Unrelated Parties	10	9.474.461	8.185.73
Current provisions		67.332.044	60.828.62
Current provisions for employee benefits	17	24.079.894	19.616.83
Other current provisions	15	43.252.150	41.211.79
Other Current Liabilities	19	78.391.313	36.494.98
Other Current Liabilities to Unrelated Parties	19	78.391.313	36.494.98
SUB-TOTAL		4.673.826.421	4.290.295.41
Total current liabilities		4.673.826.421	4.290.295.41
NON-CURRENT LIABILITIES			
	6	1.399.463.922	1.398.517.01
Long Term Borrowings			
Long Term Borrowings Long Term Borrowings From Unrelated Parties Lease Liabilities	6	1.399.463.922 1.399.463.922	1.398.517.010 1.398.517.010

Employee Benefit Obligations	17	52.893.432	44.874.709
Other Payables	8	978.602	978.598
Other Payables to Unrelated parties	8	978.602	978.598
Total non-current liabilities		1.453.335.956	1.444.370.323
Total liabilities		6.127.162.377	5.734.665.737
EQUITY			
Equity attributable to owners of parent		-24.222.916	-28.343.318
Issued capital	20	611.928.571	611.928.571
Treasury Shares (-)	20	-190.231.327	-190.231.327
Effects of Business Combinations Under Common Control	20	-567.113.629	-567.113.629
Other Accumulated Comprehensive Income (Loss) that will not be Reclassified in Profit or Loss		-13.875.863	-12.606.706
Gains (Losses) on Revaluation and Remeasurement		-13.875.863	-12.606.706
Gains (Losses) on Remeasurements of Defined Benefit Plans	20	-13.875.863	-12.606.706
Restricted Reserves Appropriated From Profits	20	260.000	260.000
Legal Reserves	20	260.000	260.000
Prior Years' Profits or Losses		129.419.773	428.057.451
Current Period Net Profit Or Loss		5.389.559	-298.637.678
Non-controlling interests		1.415.301	1.478.495
Total equity		-22.807.615	-26.864.823
Total Liabilities and Equity		6.104.354.762	5.707.800.914



Statement of Profit or Loss and Other Comprehensive Income

Presentation Currency TL

Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 01.01.2020 - 31.03.2020	Previous Period 01.01.2019 - 31.03.2019
atement of Profit or Loss and Other Comprehensive Income			
PROFIT (LOSS)			
Revenue	21	4.688.273.305	3.523.401.5
Cost of sales	21	-3.558.276.363	-2.742.675.5
GROSS PROFIT (LOSS) FROM COMMERCIAL OPERATIONS		1.129.996.942	780.726.0
GROSS PROFIT (LOSS)		1.129.996.942	780.726.0
General Administrative Expenses	22	-34.226.382	-26.039.1
Marketing Expenses	22	-794.876.917	-629.103.2
Other Income from Operating Activities	23	4.196.420	15.519.3
Other Expenses from Operating Activities	23	-163.363.198	-135.246
PROFIT (LOSS) FROM OPERATING ACTIVITIES		141.726.865	5.856.
Investment Activity Income	24	3.241.959	4.509.
Investment Activity Expenses	24	-1.374.717	-797.
PROFIT (LOSS) BEFORE FINANCING INCOME (EXPENSE)		143.594.107	9.568.
Finance costs	25	-138.264.865	-130.879.
PROFIT (LOSS) FROM CONTINUING OPERATIONS, BEFORE TAX		5.329.242	-121.310.
Tax (Expense) Income, Continuing Operations		-4.286	23.833.
Current Period Tax (Expense) Income	26	-198.008	-1.073.
Deferred Tax (Expense) Income	26	193.722	24.906
PROFIT (LOSS) FROM CONTINUING OPERATIONS		5.324.956	-97.477
PROFIT (LOSS)		5.324.956	-97.477
Profit (loss), attributable to [abstract]			
Non-controlling Interests		-64.603	-124.
Owners of Parent		5.389.559	-124. -97.353.
		3.363.333	-91.333.
Earnings per share [abstract]			
Earnings per share [line items]			
Basic earnings per share			
Basic Earnings (Loss) Per Share from Continuing Operations			
Pay Başına Kazanç / (Kayıp)	30	0,00910000	-0,16460
Diluted Earnings Per Share			
OTHER COMPREHENSIVE INCOME			
Other Comprehensive Income that will not be Reclassified to Profit or Loss		-1.267.748	2.131.
Gains (Losses) on Remeasurements of Defined Benefit Plans	17	-1.584.459	2.664.
Taxes Relating To Components Of Other Comprehensive Income That Will Not Be Reclassified To Profit Or Loss		316.711	-532.
Taxes Relating to Remeasurements of Defined Benefit Plans	26	316.711	-532
Other Comprehensive Income That Will Be Reclassified to Profit or Loss		0	
OTHER COMPREHENSIVE INCOME (LOSS)		-1.267.748	2.131.
TOTAL COMPREHENSIVE INCOME (LOSS)		4.057.208	-95.345.
T-1-10			
Total Comprehensive Income Attributable to			
Non-controlling Interests		-63.194	-124.



Statement of cash flows (Indirect Method)

Presentation Currency TL

Nature of Financial Statements Consolidated

	Footnote Reference	Current Period 01.01.2020 - 31.03.2020	Previous Period 01.01.2019 - 31.03.2019
ratement of cash flows (Indirect Method)			
CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES		437.968.156	285.926.46
Profit (Loss)		5.324.956	-97.477.44
Profit (Loss) from Continuing Operations		5.324.956	-97.477.44
Adjustments to Reconcile Profit (Loss)		317.839.482	239.161.16
Adjustments for depreciation and amortisation expense		162.605.444	140.165.37
Adjustments for Impairment Loss (Reversal of Impairment Loss)		0	-500.00
Adjustments for Impairment Loss (Reversal of Impairment Loss) of Inventories		0	-500.000
Adjustments for provisions		21.591.503	15.315.510
Adjustments for (Reversal of) Provisions Related with Employee Benefits	17	18.782.102	15.315.516
Adjustments for (Reversal of) Lawsuit and/or Penalty Provisions	15	2.809.401	(
Adjustments for Interest (Income) Expenses		133.523.195	108.013.424
Adjustments for Interest Income	24	-1.982.296	-4.509.200
Adjustments for interest expense	25	138.264.865	130.879.096
Deferred Financial Expense from Credit Purchases		-2.759.374	-18.356.472
Adjustments for Tax (Income) Expenses	26	4.286	-23.833.148
Adjustments for losses (gains) on disposal of non-current assets		115.054	-8
Adjustments for Losses (Gains) Arised From Sale of Tangible Assets	24	115.054	3-
Changes in Working Capital		123.809.442	149.254.199
Adjustments for decrease (increase) in trade accounts receivable		-46.717.137	8.047.955
Decrease (Increase) in Trade Accounts Receivables from Related Parties		-12.784.777	4.616.452
Decrease (Increase) in Trade Accounts Receivables from Unrelated Parties		-33.932.360	3.431.503
Adjustments for Decrease (Increase) in Other Receivables Related with Operations		-2.744.982	-3.456.545
Decrease (Increase) in Other Unrelated Party Receivables Related with Operations		-2.744.982	-3.456.545
Adjustments for decrease (increase) in inventories		-186.486.644	-118.085.385
Decrease (Increase) in Prepaid Expenses		-1.545.006	-25.114.180
Adjustments for increase (decrease) in trade accounts payable		276.061.768	213.285.385
Increase (Decrease) in Trade Accounts Payables to Related Parties		72.931.050	-6.844.148
Increase (Decrease) in Trade Accounts Payables to Unrelated Parties		203.130.718	220.129.533
Increase (Decrease) in Employee Benefit Liabilities		42.908.714	59.479.586
Adjustments for increase (decrease) in other operating payables		42.332.729	15.097.383
Increase (Decrease) in Other Operating Payables to Unrelated Parties		42.332.729	15.097.383
Cash Flows from (used in) Operations		446.973.880	290.937.921
Payments Related with Provisions for Employee Benefits	17	-7.884.776	-4.143.827
Payments Related with Other Provisions	15	-769.043	-328.864
Income taxes refund (paid)	7	-373.435	-618.670
Other inflows (outflows) of cash	7	21.530	79.907
CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES Proceeds from sales of property, plant, equipment and intangible assets		-89.136.678 643.265	-97.989.47 0 2.882.385
Proceeds from sales of property, plant and equipment		643.265	2.882.385
Purchase of Property, Plant, Equipment and Intangible Assets		-91.762.239	-105.381.055
Purchase of property, plant and equipment	12	-88.690.788	-104.128.26
Purchase of intangible assets	13	-3.071.451	-1.252.788
Interest received	24	1.982.296	4.509.200
CASH FLOWS FROM (USED IN) FINANCING ACTIVITIES		-229.692.558	-215.609.592
Proceeds from borrowings		0	173.686
Proceeds from Loans	6	0	173.686
Payments of Lease Liabilities	6	-91.427.693	-84.692.408

Interest paid	25	-138.264.865	-131.090.870
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATE CHANGES		119.138.920	-27.672.595
Net increase (decrease) in cash and cash equivalents		119.138.920	-27.672.595
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	5	431.286.166	354.087.758
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	5	550.425.086	326.415.163

Statement of changes in equity [abstract]

Nature of Financial Statements

Consolidated

													Equity										
												Equity attributable to owners o	of parent [member]										
		Footnote Reference				Effects of				Other Accumulated Compreh	nensive Income That Will	Not Be Reclassified In Profit Or Loss			Othe	Accumulated Comprehensive In	come That Will Be Reclassified In I	Profit Or Loss			Retained Earnii	gs	Non-controlling
			Issued Inflation Capital Adjustments	Balancing Additional Account Capital ts for Contribution Merger of Capital Shareholders	Capital Treasury Ad Advance Shares	Capital Share Ijustments due premiums to or oss-Ownership discounts Common Control	Put Option Revaluation Fund Related with	Share Based Accumulated Gains (Losses)	Gains/Losses on Rev	aluation and Remeasurement [mo	Gair	ns (Losses) O Change in On Hedging Of Associates And Joint	Exchange Other	Rese Exchange	erve Of Gains or Losses on Hedge	Gains (Losses) on Revaluation a	nd Reclassification Change	Change in Change (Value of in Value Inco	Share of Other Comprehensive ome of Associates ad Joint Ventures counted for Using Losses	Restricted Reserves Appropriated From Profite	ther Advance Dividend Payments		interests [member]
			on Capitat	ts for Contribution Merger of Capital Shareholders	5 Cn	oss-Ownership discounts Common Control	Non-controlling Interests	from Investments in Equity Instruments	Increases (Incr Decreases) on Revaluation of Property, Reva	reases (reases) Gains (Losses) on Oth on Remeasurements Revalu	Fai Finar ner Attr uation Chan	o Change in rValue of cial Liability blutable to Investments in ge in Credit Equity	Differences on Translation Reserves Of Other Gains (Losses)	Differences on Translation Cash	Gains or Losses on Hedges of Net Losses	Gains (Losses) on Remeasuring and/ or Reclassification of Available-for-sale Financial Assets	es) Reserve of of Time red Remeasuring Options		uity Method that \ \ \	From Profits [member member]	[Net] (Net) Prior Years' Net For I Losses	rofit oss	
								instruments	of Property, Reva Plant and of Int Equipment A	non Remeasurements Revaluation of Defined Increating Benefit Plans Decre	ases (Risk eases)	ge in Credit Equity of Liability Instruments Reclassified to Profit or Loss		Hedg	les Investment in Foreign Operations Losses On Hedge	of Available-for-sale Financial Assets Income	or ler Reclassification live Adjustments	Forward Basis Eq Contracts Spreads will	be Reclassified to Profit or Loss				
	Statement of changes in equity [abstract]																						
	Statement of changes in equity [line items] Equity at beginning of period		611.928.571		199.789.445	-602.824.2	29			-11.519.461	- 11.519.461			- 11.519.461						260.000	397.169.153 66.5	8.899 463.768.052 261.823.48	87 1.165.536 262.989.023
	Adjustments Related to Accounting Policy Changes				155.165.445						11.515.401			11.515.401								0	0
	Adjustments Related to Required Changes in Accounting Policies Adjustments Related to Voluntary Changes in																					0	0
	Accounting Policies Adjustments Related to Errors																					0	0
	Other Restatements																					0	0
	Restated Balances Transfers									0	0			0							66.598.899 -66.5	0 8.899 0	0 0
	Total Comprehensive Income (Loss)									2.131.891	2.131.891			2.131.891									11 -124.038 -95.345.549
	Profit (loss) Other Comprehensive Income (Loss)									2.131.891	2.131.891			2.131.891							-97.3	3.402 -97.353.402 -95.221.51	
	Other Comprehensive Income (Loss) Issue of equity									0	0			0								0	0 0
	Capital Decrease																					0	0
	Capital Advance Effect of Merger or Liquidation or Division																					0	0
	Effects of Business Combinations Under Common Control										0			0								0	0 0
	Advance Dividend Payments																					0	0
Previous Period 01.01.2019 - 31.03.2019	Dividends Paid Decrease through Other Distributions to Owners																					0	0
	Increase (Decrease) through Treasury Share Transactions									0	0			0								0	0 0
	Increase (Decrease) through Share-Based Payment Transactions																					0	0
	Acquisition or Disposal of a Subsidiary Increase (decrease) through changes in ownership																					0	0
	interests in subsidiaries that do not result in loss of control, equity Transactions with noncontrolling shareholders																					0	0
	Increase through Other Contributions by Owners																					0	0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																					0	0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																					0	0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge																					0	0
	Accounting is Applied Amount Removed from Reserve of Change in Value																						
	of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied																					0	0
	Increase (decrease) through other changes, equity Equity at end of period		C11 000 PP				20				0 0 25-			0.207.570		_				260 000	0	0	0
	Equity at end of period Statement of changes in equity [abstract]		611.928.571 0	0 0 0	199.789.445	0 0 -602.824.2	25 0	0	0	0 -9.387.570	0 -9.387.570	0 0	0 0	-9.387.570 0	0 00	0	0 0 0	0 0	0 0 0	200.000 0	0 0 463.768.052 -97.3	G.402 300.414.000 166.601.97	1.041.498 167.643.474
	Statement of changes in equity [line items]																						
	Equity at beginning of period		611.928.571		190.231.327	-567.113.6	29			-12.606.706	12.606.706		,	- 12.606.706						260.000	428.057.451 298.6	7.678 129.419.773 -28.343.31	18 1.478.495 -26.864.823
	Adjustments Related to Accounting Policy Changes Adjustments Related to Required Changes in																					0	0
	Accounting Policies Adjustments Related to Voluntary Changes in Accounting Policies																					0	0
	Adjustments Related to Errors																					0	0
	Other Restatements Restated Balances																					0	0
	Transfers									0	0			0							298.637.678		0 0
	Total Comprehensive Income (Loss)									-1.269.157	-1.269.157			-1.269.157							5.3	9.559 5.389.559 4.120.40	
	Profit (loss) Other Comprehensive Income (Loss)									-1.269.157	-1.269.157			-1.269.157							5.3	9.559 5.389.559 4.120.40	02 -63.194 4.057.208
	Issue of equity									0	0			0								0	
	Capital Decrease Capital Advance																					0	0
	Capital Advance Effect of Merger or Liquidation or Division																					0	0
	Effects of Business Combinations Under Common Control										0			0								0	

	Advance Dividend Payments																						0	0
Current Period	Dividends Paid																						0	0
01.01.2020 - 31.03.2020	Decrease through Other Distributions to Owners																						0	0
	Increase (Decrease) through Treasury Share Transactions								0	0				0									0 0	0
	Increase (Decrease) through Share-Based Payment Transactions																						0	0
	Acquisition or Disposal of a Subsidiary																						0	0
	Increase (decrease) through changes in ownership interests in subsidiaries that do not result in loss of control, equity																						0	0
	Transactions with noncontrolling shareholders																						0	0
	Increase through Other Contributions by Owners																						0	0
	Amount Removed from Reserve of Cash Flow Hedges and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																						0	0
	Amount Removed from Reserve of Change in Value of Time Value of Options and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																						0	0
	Amount Removed from Reserve of Change in Value of Forward Elements of Forward Contracts and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which Fair Value Hedge Accounting is Applied																						0	0
	Amount Removed from Reserve of Change in Value of Foreign Currency Basis Spreads and Included in Initial Cost or Other Carrying Amount of Non-Financial Asset (Liability) or Firm Commitment for which fair Value Hedge Accounting is Applied																						0	0
	Increase (decrease) through other changes, equity																						0	0
	Equity at end of period	61:	1.928.571 0 0	0 0 190.231.32	- 27 0 0 -56	.113.629	0 0	0 0	0 -13.875.863	0 13.875.863	0	0	0 0 13.875.86	0 0	0 00	0	0 0 0	0 0 0	0	0 0 260.000	0 0	0 129.419.773 5.38	9.559 134.809.332 -24.222.916	1.415.301 -22.807.615