

ASELSAN ELEKTRONİK SANAYİ VE TİCARET A.Ş. Non-current Financial Asset Acquisition

Summary

Establishment of DASAL Havacılık Teknolojileri A.Ş.

Noncurrent Financial Asset Acquisition

Related Companies []

Related Funds []

Noncurrent Financial Asset Acquisition	
Update Notification Flag	Hayır (No)
Correction Notification Flag	Hayır (No)
Date Of The Previous Notification About The Same Subject	-
Postponed Notification Flag	Hayır (No)
Announcement Content	
Board Decision Date for Acquisition	27/11/2018
Were Majority of Independent Board Members' Approved the Board Decision for Acquisition	Yes
Title of Non-current Financial Asset Acquired	DASAL Havacılık Teknolojileri A.Ş.
Field of Activity of Non-current Financial Asset whose Shares were being Acquired	Aviation Technologies
Capital of Noncurrent Financial Asset	100.000 TL
Acquirement Way	Satın Alma (Purchase)
Date on which the Transaction was/will be Completed	02/04/2020
Acquisition Conditions	Peşin (Cash)
Detailed Conditions if it is a Timed Payment	-
Nominal Value of Shares Acquired	40.000 TL
Purchase Price Per Share	100 TL
Total Purchasing Value	40.000 TL
Ratio of New Shares Acquired to Capital of Non-current Financial Asset (%)	40
Total Ratio of Shares Owned in Capital of Non-current Financial Asset After Transaction (%)	40
Total Voting Right Ratio Owned in Non-current Financial Asset After Transaction (%)	40
Ratio of Non-current Financial Asset Acquired to Total Assets in Latest Disclosed Financial Statements of Company (%)	0,0002
Ratio of Transaction Value to Sales in Latest Annual Financial Statements of Company (%)	0,0003
Effects on Company Operations	The company's revenues will be positively affected.
Did Takeover Bid Obligation Arised?	Hayır (No)
Will Exemption Application be Made, if Takeover Bid Obligation Arised?	Hayır (No)

Title/ Name-Surname of Counter Party	Altınay Havacılık ve İleri Teknolojiler Sanayi Ticaret A.Ş.
Is Counter Party a Related Party According to CMB Regulations?	Hayır (No)
Relation with Counter Party if any	-
Agreement Signing Date if Exists	06/03/2020
Value Determination Method of Non-current Financial Asset	Nominal Value
Did Valuation Report be Prepared?	Düzenlenmedi (Not Prepared)
Reason for not Preparing Valuation Report if it was not Prepared	It is not obligatory to prepare a valuation report.
Date and Number of Valuation Report	-
Title of Valuation Company Prepared Report	-
Value Determined in Valuation Report if Exists	-
Reasons if Transaction wasn't/will not be performed in Accordance with Valuation Report	-
Explanations	

This acquisition was completed by making the payment to Altınay Havacılık ve İleri Teknolojiler Sanayi Ticaret A.Ş. on April 2nd, 2020.

We proclaim that our above disclosure is in conformity with the principles set down in “Material Events Communiqué” of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we’re personally liable for the disclosures.