

TÜRKİYE HALK BANKASI A.Ş.

Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

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|------------------------------|--|
| Summary Info | Redemption of Coupon of the Tier 2 Bonds to Qualified Investors in Domestic Market |
| Update Notification Flag | Yes |
| Correction Notification Flag | No |
| Postponed Notification Flag | No |

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|---------------------|------------|
| Board Decision Date | 13.06.2018 |
|---------------------|------------|

Related Issue Limit Info

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|---------------------------|------------------------------|
| Currency Unit | TRY |
| Limit | 5.000.000.000 |
| Issue Limit Security Type | Subordinated Debt Securities |
| Sale Type | Sale To Qualified Investor |
| Domestic / Oversea | Domestic |

Capital Market Instrument To Be Issued Info

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|---|-----------------------------------|
| Type | Subordinated Debt Securities |
| Maturity Date | 13.09.2028 |
| Maturity (Day) | 3.640 |
| Interest Rate Type | Fixed Rate |
| Sale Type | Sale To Qualified Investor |
| ISIN Code | TRSTHAL92826 |
| Title Of Intermediary Brokerage House | HALK YATIRIM MENKUL DEĞERLER A.Ş. |
| Maturity Starting Date | 26.09.2018 |
| Nominal Value of Capital Market Instrument Sold | 2.979.795.000 |
| Coupon Number | 20 |

Redemption Plan of Capital Market Instrument Sold

| Coupon Number | Payment Date | Record Date | Payment Date | Interest Rate (%) | Payment Amount | Exchange Rate | Was The Payment Made? |
|---------------|--------------|-------------|--------------|-------------------|----------------|---------------|-----------------------|
| 1 | 27.03.2019 | 26.03.2019 | 27.03.2019 | | 190.557.890,25 | | Yes |
| 2 | 25.09.2019 | 24.09.2019 | 25.09.2019 | | 190.557.890,25 | | Yes |
| 3 | 25.03.2020 | 24.03.2020 | 25.03.2020 | | 190.557.890,25 | | Yes |
| 4 | 23.09.2020 | 22.09.2020 | 23.09.2020 | | | | |
| 5 | 24.03.2021 | 23.03.2021 | 24.03.2021 | | | | |
| 6 | 22.09.2021 | 21.09.2021 | 22.09.2021 | | | | |
| 7 | 23.03.2022 | 22.03.2022 | 23.03.2022 | | | | |

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|--|------------|------------|------------|--|--|--|--|
| 8 | 21.09.2022 | 20.09.2022 | 21.09.2022 | | | | |
| 9 | 22.03.2023 | 21.03.2023 | 22.03.2023 | | | | |
| 10 | 20.09.2023 | 19.09.2023 | 20.09.2023 | | | | |
| 11 | 20.03.2024 | 19.03.2024 | 20.03.2024 | | | | |
| 12 | 18.09.2024 | 17.09.2024 | 18.09.2024 | | | | |
| 13 | 19.03.2025 | 18.03.2025 | 19.03.2025 | | | | |
| 14 | 17.09.2025 | 16.09.2025 | 17.09.2025 | | | | |
| 15 | 18.03.2026 | 17.03.2026 | 18.03.2026 | | | | |
| 16 | 16.09.2026 | 15.09.2026 | 16.09.2026 | | | | |
| 17 | 17.03.2027 | 16.03.2027 | 17.03.2027 | | | | |
| 18 | 15.09.2027 | 14.09.2027 | 15.09.2027 | | | | |
| 19 | 15.03.2028 | 14.03.2028 | 15.03.2028 | | | | |
| 20 | 13.09.2028 | 12.09.2028 | 13.09.2028 | | | | |
| Principal/Maturity Date Payment Amount | 13.09.2028 | 12.09.2028 | 13.09.2028 | | | | |

Additional Explanations

Reference: Public disclosure on 09/26/2018. The third coupon payment of Tier 2 bonds on 03/25/2020, which were issued by our Bank to qualified investors with a maturity of 10 years, nominal value of TRY 2,979,795,000 and ISIN code of TRSTHAL92826 on 09/26/2018, has been completed. In case of any contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.